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MARKET ANNOUNCEMENT

6 March 2024

Pro-rata non-renounceable Entitlement Offer – Close of Entitlement Offer and Subscriptions

ASX Market
Announcements
Office
ASX Limited

NSX Limited, (ASX: NSX) ("NSX" or "the Company"), advises that the non-renounceable Entitlement Offer of 1 fully paid ordinary share in the capital of NSX for every 2 shares held at an issue price of \$0.025 per share closed at 5.00 pm Friday 1 March 2024.

20 Bridge Street
SYDNEY NSW 2000

Applications were received under the entitlement offer for 51,042,313 shares including top-up shares for a total subscription amount of \$1,276,057.83 (excluding costs). This represents 25.4% of all shares offered under the entitlement offer. Total shares on issue after the entitlement offer allocation will be 452,462,596 shares.

Pursuant to the ASX Listing Rules, the Company gives notice of a shortfall in subscriptions of 149,667,909 shares.

The Company will issue and allot all new shares under the rights issue on Friday, 8 March 2024 and lodge an Appendix 2A with ASX on that day.

NSX would like to thank those shareholders that subscribed to the offer.

Authorised by the Company Secretary

About NSX – www.nsx.com.au

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an IPO.