

ASX ANNOUNCEMENT

11 November 2016



Notice of Annual General Meeting – withdrawal of resolution

Following the release made on 7 November 2016 announcing a leadership transition, the Board of MZI Resources Ltd (ASX:MZI) wishes to advise shareholders that it is withdrawing Resolution 4 from the Notice of Annual General Meeting, which proposed a resolution to consider the issue to Mr Trevor Matthews of Share Units under the Company's Employee Share Trust Plan.

The Notice of Annual General Meeting was lodged with the ASX on Friday 21 October 2016 and has been distributed to shareholders. The Annual General Meeting of the Company is to be held at 10.00am (WST) on Tuesday 22 November 2016 at the Perth Ambassador Hotel (Boronia Room), 196 Adelaide Terrace, East Perth, Western Australia 6004.

The withdrawal of the resolution will not affect the validity of the proxy form attached to the Notice of Annual General Meeting. Shareholders wishing to complete and lodge a proxy at the Annual General Meeting do not need to indicate their voting instructions on Resolution 4.

For further information, please contact:

Investors

Rod Baxter

Chairman

+61 8 9328 9800

Media

Adrian Watson

FTI Consulting

+61 8 9485 8888 or +61 419 040 807



Subscribe to our mailing list at www.mzi.com.au