

COMPANY INFORMATION

Mustang Resources Ltd ABN 34 090 074 785 ASX Code: MUS

Current Shares on Issue: 878 244 891

Market Capitalisation: \$19.32M as at 11 May 2018

COMPANY DIRECTORS

lan Daymond Chairman

Bernard Olivier Managing Director

Cobus van Wyk Chief Operating Officer

Christiaan Jordaan Director

Evan Kirby Director

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14 May 2018

Placement of Shortfall Securities

Mustang Resources Ltd (**ASX: MUS**) is pleased to announce that it has placed 21.74 million fully paid ordinary shares at 2.3 cents to raise \$500,000 before costs under the recently completed Entitlement Offer.

The placement was supported by sophisticated and professional investors in Australia and overseas, with one Chinese investor subscribing for approximately 50% of the placement.

DJ Carmichael Pty Ltd acted as Lead Manager for the Placement.

For and on behalf of the Company.

Dr. Bernard Olivier **Managing Director**

FOR FURTHER INFORMATION, PLEASE CONTACT:

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