

8 September 2017

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## NOTIFICATION UNDER SECTION 708A(5)(E)

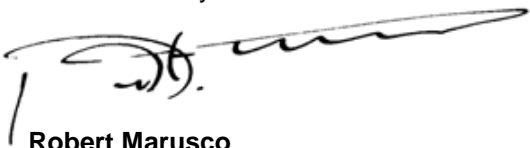
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On 8 September 2017 Mustang Resources Limited (“**MUS**” or “the Company”) issued 13,581,007 fully paid Ordinary Shares. These Shares were included in an Appendix 3B announcement to the Australian Stock Exchange (“ASX”) lodged on 8 September 2017.

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. The Company, as at the date of this Notice, has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company;
  - (b) Section 674 of the Act.
3. As at the date of this Notice, there is no information:
  - (c) that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
  - (d) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - the rights and liabilities attaching to the Shares

Yours Faithfully



**Robert Marusco**  
Company Secretary

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MUSTANG RESOURCES LIMITED

Level 10, 20 Martin Place, Sydney NSW 2000 Australia

Registered Office: PO Box 840, South Perth WA 6951

Sydney Telephone: +61 (0) 2 9239 3119 | Perth Telephone: +61 (0) 8 9217 2400

ACN: 090 047 785 | Website: [www.mustangresources.com.au](http://www.mustangresources.com.au)