



MARKET RELEASE

24 August 2017

Mithril Resources Limited

TRADING HALT

The securities of Mithril Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 28 August 2017 or when the announcement is released to the market.

Security Code: MTH

Christopher Dobbs

ADVISER, LISTINGS COMPLIANCE



MITHRIL

RESOURCES LTD

24 August 2017

Mr Chris Dobbs
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000
(via email)

Dear Chris,

TRADING HALT REQUEST

Mithril Resources Ltd (the Company) formally requests that you grant a trading halt on the entity's securities and in accordance with ASX Listing Rule 17.1, the following information is provided.

The Company intends to make an announcement regarding capital raising initiatives.

The Company further requests that the trading halt be granted for the maximum allowable period permissible under the ASX's listing rules.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

A handwritten signature in black ink that reads 'Donald Stephens'.

DONALD STEPHENS
COMPANY SECRETARY

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