



# MITHRIL

## RESOURCES LTD

12 May 2017

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

### **EXTRAORDINARY GENERAL MEETING MITHRIL RESOURCES LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

#### ***Approval of Previous Issue of Shares – ASX Listing Rule 7.1***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	69,654,283
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	7,351,635
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	6,793,237

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 500,000.

The motion was carried on a show of hands as an ordinary resolution.

#### ***Approval of Previous Issue of Shares – ASX Listing Rule 7.1A***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	69,654,283
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	7,351,635
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	2,793,237

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 500,000, and 4,000,000 were excluded from voting.

The motion was carried on a show of hands as an ordinary resolution.

#### ***Approval of Previous Issue of Options – ASX Listing Rule 7.1***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	70,154,283
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	6,851,635
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	6,793,237

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 500,000.

The motion was carried on a show of hands as an ordinary resolution.

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22B Beulah Road, Norwood, South Australia 5067

Telephone: (61 8) 8132 8800 Fax: (61 8) 8132 8899

Web: [www.mithrilresources.com.au](http://www.mithrilresources.com.au) Email: [admin@mithrilresources.com.au](mailto:admin@mithrilresources.com.au)

ABN: 30 099 883 922

***Issue of Options to David Hutton***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	59,638,535
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	8,905,108
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	7,088,474

In addition, the number of votes where the proxy was directed to be excluded from voting on the motion was 8,962,275.

The motion was carried on a show of hands as an ordinary resolution.

***Issue of Options to Jim McKinnon-Matthews***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	66,596,810
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	8,905,108
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	6,793,237

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 204,000, and 1,800,000 were excluded from voting.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS  
COMPANY SECRETARY**