



## ASX RELEASE

30 April 2019

### Amended 3Y

**MMJ Group Holdings Limited (ASX: MMJ) ("MMJ")** has enclosed an amended 3Y for Mr Doug Halley. The amended 3Y correctly states that Mr. Halley held 130,000 MMJ ordinary shares at B (instead of the 100,000 shares included in the 3Y lodged on 29 April 2019) prior to the share transactions detailed in the 3Y released to ASX on 29 April 2019.

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### Investor and Media Enquiries

Jim Hallam  
Chief Financial Officer and Company Secretary

**About MMJ**

MMJ is a global cannabis investment company (ABN 91 601 236 417). MMJ owns a portfolio of minority investments and aims to invest across the full range of emerging cannabis-related sectors including healthcare, technology, infrastructure, logistics, processing, cultivation, equipment and retail. For MMJ's latest investor presentation and news, please visit: <https://www.mmjgh.com.au/investors/>

**Important Notice**

*This announcement contains reference to certain intentions, expectations, future plans, strategy and prospects of MMJ. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of MMJ may be influenced by a number of factors, many of which are outside the control of MMJ. All information is unaudited unless stated otherwise. No representation or warranty, express or implied, is made by MMJ, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause MMJ's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. MMJ does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended. Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in MMJ. This document does not constitute any part of any offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of any "US person" as defined in Regulation S under the US Securities Act of 1993 ("Securities Act"). MMJ's shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to any US person without being so registered or pursuant to an exemption from registration including an exemption for qualified institutional buyers.*

**Appendix 3Y**

**Change of Director's Interest Notice**

*Information or documents not available now must be given to ASX as soon as available.  
Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>MMJ Group Holdings Limited</b>
<b>ABN</b>	<b>91 601 236 417</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Doug Halley
<b>Date of last notice</b>	29 April 2019

**Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	A - Direct B – Indirect C – Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	B - Held indirectly by an entity controlled by Mr Halley - Chavoo Pty Ltd <Midhurst Superannuation Fund>.a <i>director related entity</i>  C – held directly by spouse
<b>Date of change<sup>1</sup></b>	23 and 24 April 2019
<b>No. of securities held prior to change</b>	A – Nil
	B a) 130,000 <sup>2</sup> Fully Paid Ordinary Shares b) 1,000,000 Class L Options (\$0.41, 24/10/2018)
	C – 37,000 Fully Paid Ordinary Shares
<b>Class</b>	Fully paid ordinary shares

<sup>1</sup> Date of on-market trade

<sup>2</sup> This was incorrectly stated at 100,000 shares in the 3Y released on 29 April 2019

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Number acquired</b>	C – a) 41,313 b) 21,687
<b>Number disposed</b>	Nil
<b>Value/Consideration<sup>3</sup></b> Note: If consideration is non-cash, provide details and estimated valuation	C – a) \$9,708 b) \$5,096
<b>No. of securities held after change</b>	A - Nil
	B – a) 130,000 Fully Paid Ordinary Shares b) 1,000,000 Class L Options (\$0.41, 24/10/2018)
	C - 100,000
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	
	C – on market acquisition of ordinary shares

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	

<sup>3</sup> Excludes brokerage paid

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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<sup>+</sup> See chapter 19 for defined terms.