

ASX RELEASE

23 January 2019

Notice of Meeting dated 23 January 2019.

MMJ Group Holdings Limited (ASX: MMJ) ("MMJ") has issued a notice to hold a meeting of MMJ shareholders on 22 February 2019 to approve, amongst other things, the launch of a share purchase plan ("**SPP**") as announced on 19 December 2018.

MMJ notes the version of the notice, at section 1.1, mailed to shareholders incorrectly states the record date for participation in the SPP as 5:00pm (AEDT) on 22 February 2019. To correct this error, the notice of meeting mailed to shareholders was accompanied by the attached correction statement.

MMJ confirms that participation in the SPP will be optional and open to all Shareholders registered as at **7:00pm (AEDT) on 22 January 2019** (as per the Company's SPP announcement, released in conjunction with the notice) with a registered address in Australia or New Zealand (Eligible Shareholders).

The notice of meeting released to the ASX today contains the correct record date.

Investor and Media Enquiries

Jason Conroy
Chief Executive Officer

About MMJ

MMJ Group Holdings Limited (ABN 91 601 236 417) is a global cannabis investment company. MMJ owns a portfolio of minority investments and aims to invest across the full range of emerging cannabis-related sectors including healthcare, technology, infrastructure, logistics, processing, cultivation, equipment and retail. For MMJ's latest investor presentation and news, please visit: <https://www.mmjgh.com.au/investors/>

Important Notice

This announcement contains reference to certain intentions, expectations, future plans, strategy and prospects of MMJ. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of MMJ may be influenced by a number of factors, many of which are outside the control of MMJ. No representation or warranty, express or implied, is made by MMJ, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause MMJ's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. MMJ does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended. Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in MMJ. This document does not constitute any part of any offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of any "US person" as defined in Regulation S under the US Securities Act of 1993 ("Securities Act"). MMJ's shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to any US person without being so registered or pursuant to an exemption from registration including an exemption for qualified institutional buyers.

23 January 2019

Clarification to Notice of Meeting dated 23 January 2019.

MMJ Group Holdings Limited (ASX: MMJ) ("MMJ") has issued the attached notice to hold a meeting of MMJ shareholders on 22 February 2019 to approve, amongst other things, the launch of a share purchase plan ("**SPP**") as announced on 19 December 2018.

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