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ASX RELEASE

18 October 2018

Harvest One webcast notice

MMJ Group Holdings Limited (ASX: MMJ) (MMJ) notes the attached notice by Harvest One Cannabis Inc (TSXV: HVT) ("Harvest One") that its CEO, Grant Froese, will present live on Thursday, 18 October 2018 at 2.30pm Eastern Time (being 5.30am, Friday, 19 October 2018 AEST). By registering as instructed, investors will have the opportunity to either attend the webcast at that time or view it afterwards.

Investor and Media Enquiries

Jason Conroy
Chief Executive Officer

About MMJ

MMJ is a global cannabis investment company. MMJ owns a portfolio of minority investments and aims to invest across the full range of emerging cannabis-related sectors including healthcare, technology, infrastructure, logistics, processing, cultivation, equipment and retail. For MMJ's latest investor presentation and news, please visit: <https://www.mmjphytotech.com.au/investors/>

Important Notice

This announcement contains reference to certain intentions, expectations, future plans, strategy and prospects of MMJ. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of MMJ may be influenced by a number of factors, many of which are outside the control of MMJ. No representation or warranty, express or implied, is made by MMJ, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause MMJ's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. MMJ does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended. Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in MMJ. This document does not constitute any part of any offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of any "US person" as defined in Regulation S under the US Securities Act of 1993 ("Securities Act"). MMJ's shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to any US person without being so registered or pursuant to an exemption from registration including an exemption for qualified institutional buyers.



HARVEST ONE

Harvest One Cannabis to Webcast, Live, at VirtualInvestorConferences.com October 18

October 17, 2018

Company invites individual and institutional investors as well as advisors to attend interactive real-time virtual VirtualInvestorConferences.com

Harvest One Cannabis (TSXV: HVT, OTC: HRVOF), based in British Columbia, focused on servicing recreational and medicinal cannabis markets today announced that Grant Froese, CEO, will present live at VirtualInvestorConferences.com on October 18, 2018

DATE: Thursday, October 18, 2018

TIME: 2.30pm

LINK: <https://tinyurl.com/1018prepr>

This will be a live, interactive online event where investors are invited to ask the company questions in real-time - both in the presentation hall as well as the association's "virtual trade booth." If attendees are not able to join the event live on the day of the conference, an on-demand archive will be available for 90 days.

It is recommended that investors pre-register and run the online system check to save time and receive event updates.

Learn more about the event at www.VirtualInvestorConferences.com.

Recent Company Highlights

- October 2018: Harvest One announced its investment in Burb Cannabis Corp. ("Burb"), a new BC-based retailer of cannabis and cannabis-related products
- October 2018: Harvest One announced its wholly-owned subsidiary United Greeneries Ltd. has entered into a supply agreement with Manitoba adding to agreements and approvals with British Columbia, Ontario and Saskatchewan.
- July 2018: Harvest One reports positive results from Phase 2 clinical trials using Satipharm Capsules
- July 2018: Harvest One appoints former Loblaw executive Grant Froese as new CEO

About Harvest One Cannabis

Harvest One is a global cannabis company that develops and provides innovative lifestyle and wellness products to consumers and patients in regulated markets around the world. The Company's range of lifestyle solutions is designed to enhance quality of life. Shareholders have significant exposure to the entire cannabis value chain through three wholly-owned subsidiaries: United Greeneries, a Licensed Producer; Satipharm (medical and nutraceutical); and Dream Water Global (consumer). For more information, please visit www.harvestone.com.

About VirtualInvestorConferences.com

Since 2010, VirtualInvestorConferences.com, created by [BetterInvesting \(NAIC\)](#) and [PRNewswire](#), has been the only monthly virtual investor conference series that provides an interactive forum for presenting companies to meet directly with investors using a graphically-enhanced online platform.

Designed to replicate the look and feel of location-based investor conferences, Virtual Investor Conferences unites PR Newswire's leading-edge online conferencing and investor communications capabilities with BetterInvesting's extensive retail investor audience network.

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