Rule 3.19A.3

## **Appendix 3Z**

## **Final Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| Name of entity | MMJ PhytoTech Limited |
|----------------|-----------------------|
| ABN            | 91 601 236 417        |

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

| Name of director                         | Andreas Gedeon   |
|--|------------------|
| Date of last notice                      | 12 December 2017 |
| Date that director ceased to be director | 26 February 2018 |

Part 1 – Director's relevant interests in securities of which the director is the registered holder *In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust* 

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Number & class of sec | curities |  |  |
|-----------------------|----------|--|--|
| Nil                   |          |  |  |
|                       |          |  |  |
|                       |          |  |  |
|                       |          |  |  |
|                       |          |  |  |

11/3/2002 Appendix 3Z Page 1

<sup>+</sup> See chapter 19 for defined terms.

## Part 2 - Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest  Note: Provide details of the circumstances giving rise to the relevant interest | Number & class of securities   |
|--|--|
| Greenline Holdings Ltd - a director related entity   | 6,563,914 Fully Paid Ordinary Shares<br>1,500,000 Class E Performance Rights<br>1,500,000 Class F Performance Rights<br>1,500,000 Class G Performance Rights |

## Part 3 – Director's interests in contracts

| Detail of contract                                    | Amalgamation Agreement dated 19 May 2015 in relation to the Company's merger with MMJ Bioscience Inc which was completed on 27 July 2015.   |
|---|---|
| Nature of interest                                    | Mr Gedeon holds an interest in Greenline Holdings which was the registered holder of 11% of the pre-merger issued capital of MMJ Bioscience Inc. Under the terms of the Amalgamation Agreement, Mr Gedeon may be entitled to up to 937,702 fully paid ordinary shares in his capacity as a vendor of MMJ Bioscience upon the satisfaction of the last outstanding performance milestone as set out in the Amalgamation Agreement. |
| Name of registered holder (if issued securities)      | N/A   |
| No. and class of securities to which interest relates | Greenline Holdings may be entitled to receive up to an additional 937,702 fully paid ordinary shares upon the satisfaction of the last outstanding performance milestone under the Amalgamation Agreement.  |

Appendix 3Z Page 2 11/3/2002

<sup>+</sup> See chapter 19 for defined terms.