

LPI.ASX

4 December 2017

Section 708A(5)(e) Notice – Issue of Lithium Power International Limited shares without a prospectus

Lithium Power International Limited ACN 607 260 328 (“the **Company**”) has today issued 16,215,906 new fully paid ordinary shares in the Company (**New Shares**), comprising:

- 16,197,724 New Shares to professional and sophisticated investors pursuant to option underwriting arrangements which were announced to ASX on 22 November 2017; and
- 18,182 New Shares to professional and sophisticated investors as the final securities issued in connection with the placement announced to ASX on 22 November 2017.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

1. the Company has issued 16,215,906 fully paid ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act:
2. as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - section 674 of the Act; and
3. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and section 708A(8) of the Act).

Andrew Phillips

Company Secretary

Lithium Power International Limited