

ASX/MEDIA RELEASE 2 April 2015

LIQUEFIED NATURAL GAS LIMITED SHAREHOLDER PRESENTATIONS

Liquefied Natural Gas Limited (ASX: LNG; OTC ADR: LNGLY) (LNGL or the Company) is conducting a shareholder presentation in Melbourne and Sydney. The dates and location of the presentations are as follows:

- **Melbourne:** Friday 10th April at 4.00pm at the Novotel Melbourne on Collins (the Australia Room 1); 270 Collins Street, Melbourne; and
- **Sydney:** Tuesday 14th April at 4.00pm at the Christie Conference Centre in Sydney (Dynasty Room); Level 2, 3 Spring Street.

The purpose of the presentations is to update shareholders (and other interested parties) on:

- a) The Magnolia LNG Project in Louisiana, USA;
- b) The Bear Head LNG Project in Nova Scotia, Canada; and
- c) The Fisherman's Landing LNG Project in Gladstone, Queensland Australia.

Shareholders (and other interested parties) are welcome to attend. To register your interest in attending, or if you have any queries, please email lng@lnglimited.com.au.

For further information contact:

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Liquefied Natural Gas Limited

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About Liquefied Natural Gas Limited Natural Gas Limited is an ASX listed company (Code: **LNG** and OTC ADR: **LNGLY**) whose portfolio consists of 100% ownership of the following companies:

- Magnolia LNG LLC (Magnolia LNG), a US based wholly owned subsidiary of LNGL, which is developing an 8 million tonne per annum (mtpa) LNG export terminal, in the Port of Lake Charles, Louisiana, USA;
- Bear Head LNG Corporation (Bear Head), a Canadian based wholly owned subsidiary of LNGL, which is developing an 8 mtpa LNG export terminal in Richmond County, Nova Scotia, Canada with potential for further expansion;
- Gladstone LNG Pty Ltd, a wholly owned subsidiary, which is progressing the 3.8 mtpa Fisherman's Landing LNG (FLLNG) Project at the Port of Gladstone in Queensland, Australia; and
- LNG Technology Pty Ltd, a wholly owned subsidiary, which owns and develops the Company's OSMR® LNG liquefaction process, a mid-scale LNG business model that plans to deliver lower capital operating costs, faster construction and improved efficiency, relative to larger traditional LNG projects.

<u>Disclaimer</u>

Forward-looking statements may be set out within this correspondence. Such statements are only predictions, and actual events or results may differ materially. Please refer to our forward-looking statement disclosure contained on our website at www.LNGLimited.com.au and to LNG Limited's Annual Report and Accounts for a discussion of important factors that could cause actual results to differ from these forward-looking statements. LNG Limited does not undertake any obligation to update publicly, or revise, forward-looking statements, whether as a result of new information, future events or otherwise, except to the extent legally required.