

ASX/MEDIA RELEASE 18 November 2019

LNG LIMITED INVESTOR CONFERENCE CALL INFORMATION

LNG Limited (ASX: LNG, OTC ADR: LNGLY) (LNGL or the Company) invites analysts, shareholders, and other interested parties to join a conference call with senior management on Wednesday, 20 November, at 9:00 a.m. (AEDT- Sydney Time) which is 4:00 p.m. (U.S. – CST) on Tuesday, 19 November, or 5:00 p.m. EST. During the call, senior management will discuss the results of the Company's recent Annual General Meeting.

The conference call will be recorded and placed on the Company's website.

Conference call (toll free) numbers are as follows: Australia: 1800 123 296 or +61 2 8038 5221

Outside Australia:

Canada: 1 855 5616 766 China: 4001 203 085

Hong Kong: 30082034 India: 1800 2666 836

Japan: 0120 994 669 New Zealand: 0800 452 782

Singapore: 800 616 2288 United Kingdom: 0808 234 0757

United States: 1 855 293 1544

After dialing the conference call number above, please then dial the:

CONFERENCE ID: 9099685

For further information, contact:

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Mr. Andrew Gould Joint Company Secretary Liquefied Natural Gas Limited +61 (0)2 7201 8312

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ABOUT MAGNOLIA LNG PROJECT

Magnolia LNG proposes to construct and operate up to four liquefaction production trains, each with a capacity of 2.2 mtpa or greater using the Company's patented OSMR® LNG process technology. Construction and operation includes two 160,000 m³ full containment storage tanks, ship, barge, and truck loading facilities, and supporting infrastructure. The LSTK EPC contract includes all elements of the project necessary to bring the facility into full guaranteed production operations. Magnolia LNG is fully permitted, having received its FERC Order and both FTA and non-FTA approval from the DOE. Final investment decision and initiation of construction is expected upon execution of sufficient offtake agreements to support financing.

ABOUT LIQUEFIED NATURAL GAS LIMITED

LNGL is an ASX listed company (Code: **LNG** and OTC ADR: **LNGLY**) whose portfolio consists of 100% ownership of the following companies:

- Magnolia LNG, LLC (Magnolia LNG), a US-based subsidiary, which is developing an eight mtpa or greater LNG export terminal, in the Port of Lake Charles, Louisiana, USA;
- Bear Head LNG Corporation Inc. (Bear Head LNG), a Canadian-based subsidiary, which is developing an 8 – 12 mtpa LNG export terminal in Richmond County, Nova Scotia, Canada with potential for further expansion;
- Bear Paw Pipeline Corporation Inc. (Bear Paw), which is proposing to construct and operate a 62.5 km gas pipeline lateral to connect gas supply to Bear Head LNG; and
- LNG Technology Pty Ltd, a subsidiary which owns and develops the Company's **OSMR®** LNG liquefaction process, a midscale LNG business model that plans to deliver lower capital and operating costs, faster construction, and improved efficiency, relative to larger traditional LNG projects.

Liquefied Natural Gas Limited

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Disclaimer

Forward-looking statements may be set out within this correspondence. Such statements are only predictions, and actual events or results may differ materially. Please refer to our forward-looking statement disclosure contained on our website at www.LNGLimited.com.au and to the Company's Annual Report and Accounts for a discussion of important factors that could cause actual results to differ from these forward-looking statements. The Company does not undertake any obligation to update publicly, or revise, forward-looking statements, whether as a result of new information, future events or otherwise, except to the extent legally required.