



1 November 2017

Manager Companies
Companies Announcements Office
Australian Securities Exchange Limited

Share Placement Cleansing Notice

Issue of fully paid ordinary shares – secondary trading notice – notice pursuant to paragraph 708A(5)(e) of the Corporations Act 2001 (“Act”)

On 27 October 2017, Leigh Creek Energy Limited (“Company”) issued 66,544,905 fully paid ordinary shares in the capital of the Company at an issue price of A\$0.15 per share (“Shares”) to raise \$9.98m.

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A(5) of the Act.

Leigh Creek Energy Limited hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. The Company has made an issue of new ordinary shares in the Company under a private placement arrangement without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**);
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice the Company has complied with the provisions of Chapter 2M and section 674 of the Corporations Act as they apply to the Company; and
4. As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of sections 708A(7) and 708A(8) of the Act.

Jordan Mehrtens
Company Secretary