



ABN 28 001 894 033

Company Presentation Africa Down Under in Singapore



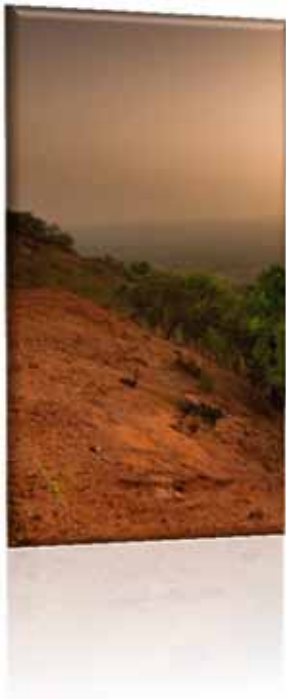
Nov 2013
Iggy Tan
Managing Director





- Vision to be an African Iron Ore producer
- Significant iron ore resource
- Project scale upside
- Advantages in doing business in Nigeria
- Vision to be an ASX 300 company
- Strong Board with credentials to develop project





- Very large deposit and potential
- Access to transport infrastructure
- Could attract investment to build project
- To work and learn from the Iron Ore legend





Chairman Dr Ian Burston OA Legend in Iron Ore

Has held the following positions

- MD Hamersley Iron
- MD Portman Mining
- NED Fortescue Metals Group
- Chairman Aztec
- Exec Chairman Cape Lambert
- Chairman African Iron Limited

*Dr Burston has put his own money
and time into this project*



Kogi Iron represents a unique iron ore investment opportunity with large resource potential, proximity to infrastructure and potentially significant project scale

Corporate Snapshot

ASX Code	KFE
Shares on Issue	306.0m
Share Price ¹	A\$0.09
Market Capitalisation (Undiluted) ⁵	A\$27.5m
Options on Issue ⁶	15.0m
Cash ²	A\$0.9m

Major Shareholders³

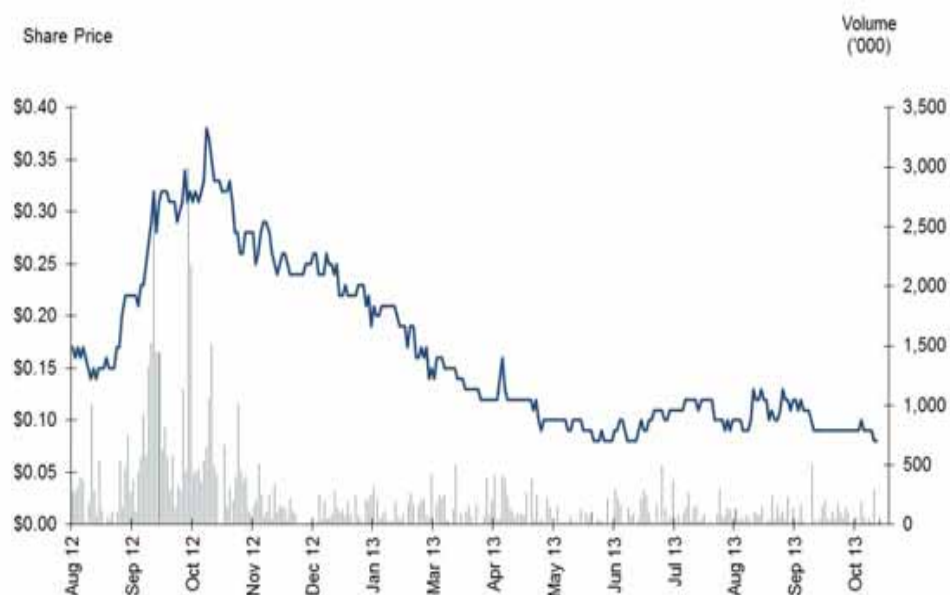
TGP Australia Limited ⁴	28.0%
Jacos Investments Pty Ltd	2.0%
J&D Roberts Nominees Pty Ltd	1.5%
1627 Investments Pty Ltd	1.4%
Berlurly Mining Pty Ltd	1.4%

Project

Agbaja Iron Ore Project (196km ²)	100%
Additional 200km ² underexplored land package	100%

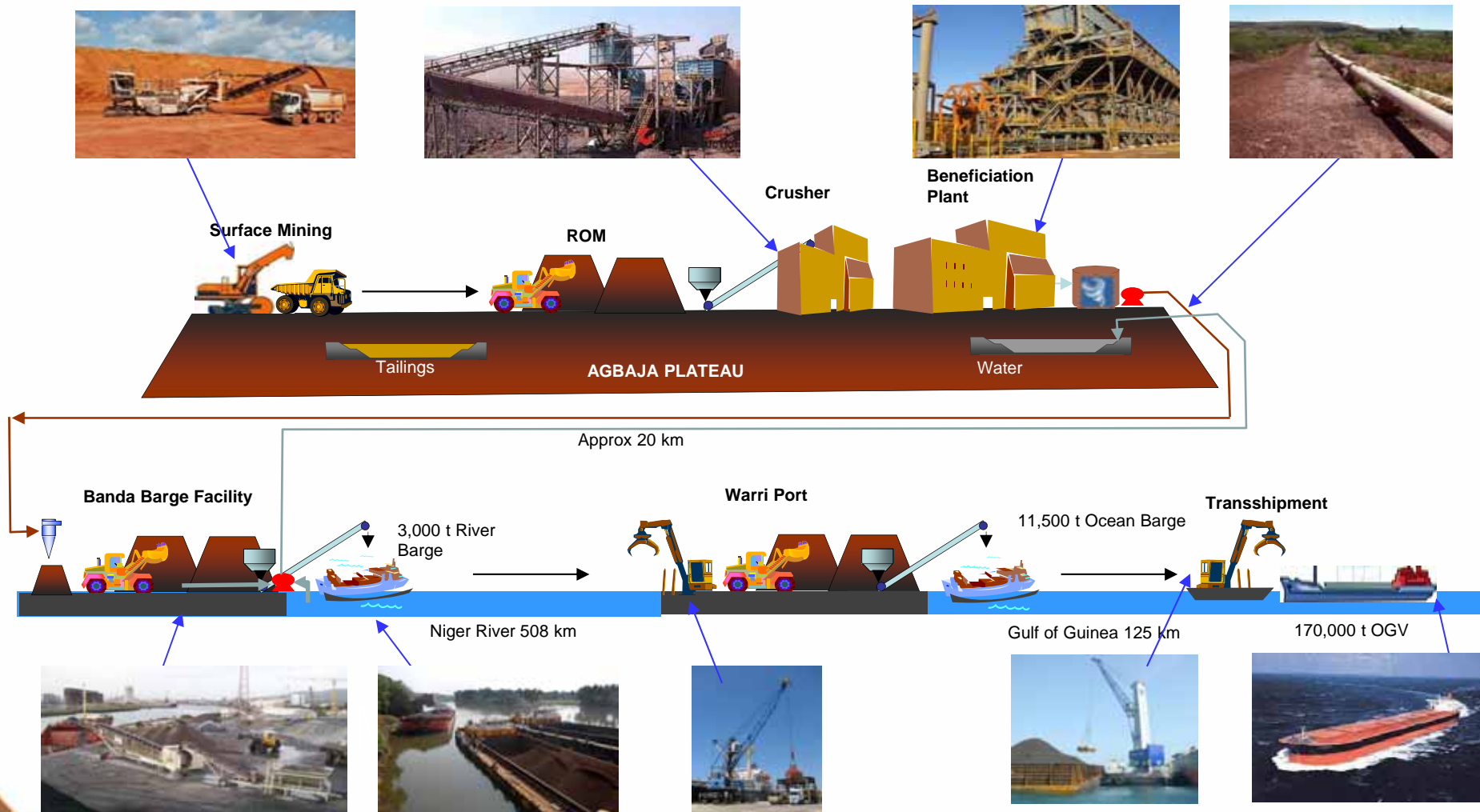
Ownership

ASX Share Price Performance



¹Closing price on 1 November 2013. ²As at 30 September 2013. ³As at 1 November 2013. ⁴Escrowed until March 2014. ⁵Based on closing share price of shares in note 1. ⁶Exercisable at \$0.20 each on or before 30 Nov 2013.





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in Nigeria














- Former British colony, population 163m
- Gained independence in 1960
- President elected by popular vote
- Oil and oil products 95% of exports and 80% of budget revenue
- Oil production approx. 2.46 million barrels per day
- GDP real growth rate 7.2% (2011)
- GDP per capita of approximately \$2,600 pa



- Citigroup1 Beyond BRICs – 11 Global Growth Generators (3G)
- Highest GDP growth 2010-2050
- Two African countries including Nigeria

Global Growth Generators (3G) countries 2010-2050

Country	2010 GDP/Capita ^[2]	% of US GDP/Capita ^[3]	% Av. Growth	3G Index
 Bangladesh	\$1,735	4	6.3	0.39
 China	\$7,430	16	5.0	0.81
 Egypt	\$5,878	13	5.0	0.37
 India	\$3,298	7	6.4	0.71
 Indonesia	\$4,363	10	5.6	0.70
 Iraq	\$3,538	8	6.1	0.58
 Mongolia	\$3,784	8	6.3	0.63
 Nigeria	\$2,335	5	6.9	0.25
 Philippines	\$3,684	9	5.5	0.60
 Sri Lanka	\$4,988	11	5.1	0.33
 Vietnam	\$3,108	7	6.4	0.86



Nigeria forecast to be in top 10 world economies by 2050!

List of the top 10 largest economies by nominal GDP from 2010 to 2050 (in current USD)^[7]

2010 Rank	Country	GDP	2030 Rank	Country	GDP	2050 Rank	Country	GDP
1	United States	14,612	1	China	57,138	1	China	205,321
2	China	5,860	2	United States	35,739	2	India	180,490
3	Japan	5,465	3	India	24,824	3	United States	83,805
4	Germany	3,292	4	Japan	9,213	4	Indonesia	45,901
5	France	2,602	5	Brazil	8,780	5	Nigeria	42,437
6	United Kingdom	2,259	6	Russia	7,380	6	Brazil	33,199
7	Italy	2,044	7	Indonesia	7,299	7	Russia	19,697
8	Brazil	1,989	8	Germany	6,466	8	Japan	16,394
9	India	1,596	9	United Kingdom	5,819	9	Philippines	14,738
10	Canada	1,572	10	France	5,236	10	United Kingdom	13,846

3G Counties in green boxes



1. Citigroup Feb 2011 Williem Buijer (Chief Economist) [http://en.wikipedia.org/wiki/3G-\(countries\)](http://en.wikipedia.org/wiki/3G-(countries))





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Nigeria fastest growing economy among MINTs, say analysts

April 2, 2013 | Filed under: Economy | Posted by: Editor

Nigeria appears to be ahead of its peers in the MINT, the new economic bloc that has raised hope for investors following the dwindling Brazil, Russia, India and Chinese (BRIC) economies.

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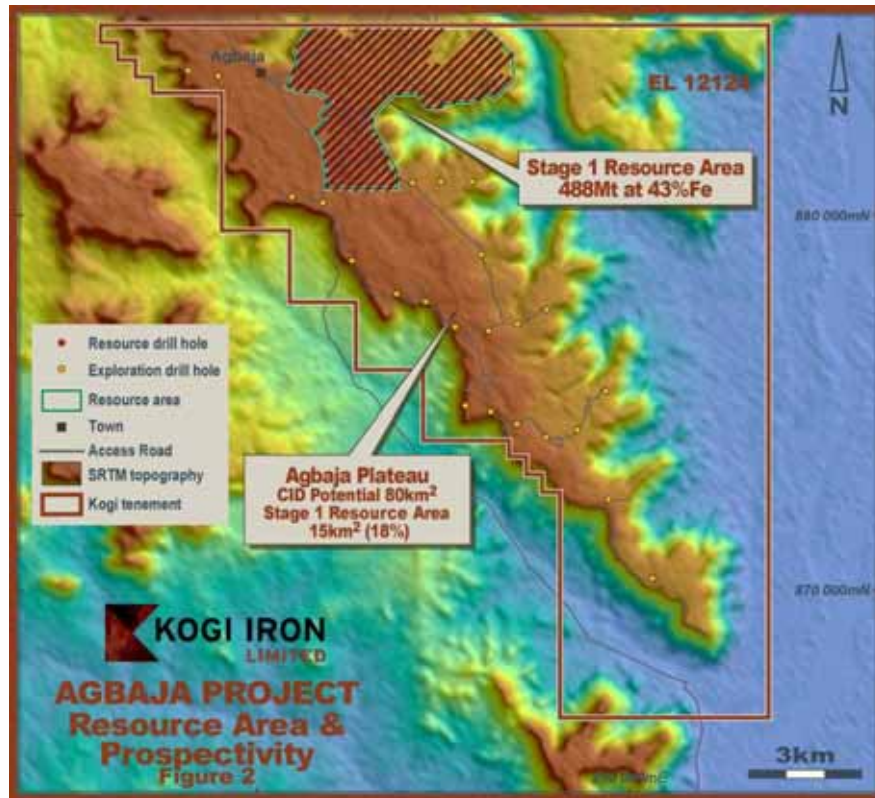
- Standard Bank UK – New Economic Bloc - Mexico, Indonesia, Nigeria and Turkey (MINT)
- Strongest fiscal balance, lowest public debt, population, market-oriented reforms
- Foreign direct investment (FDI) at \$8.9 billion (16% of Africa's total FDI)

1. <http://businessdayonline.com/2013/04/nigeria-fastest-growing-economy-among-mints-say-analysts/>



- Contemporary mining Act (2007) and regulations
- Government is a regulator – no “free carried participation”
- Relative ease of Cadastre tenement application and approvals
- Favourable fiscal regime for foreign mining companies:
 - Corporate tax rate – 30%;
 - Royalty, iron ore – 3%;
 - Transparent and consistent taxes





- Project area of 178km²
- Established Inferred Mineral Resource of 488 million tonnes @ 42.7% Fe¹
- Current inferred resource covers only 20% of the prospective plateau area within EL12124
- Current Exploration Target² for Agbaja Project is 1.8 – 3.0 billion tonnes at 32 - 48% Fe

¹ At 20% Fe cut-off, after completion of approximately 14,000m of RC drilling

² The Exploration Target mentioned in this presentation is an estimate of the exploration potential for the type of mineral deposit and geological setting (for details refer ASX Announcement dated 16 September 2013). The Exploration Target is quoted with a range of tonnages and grades, and should not be misunderstood or misconstrued as estimates of Mineral Resources. There has been insufficient exploration completed to date to more confidently determine the quality and grade, or to estimate a Mineral Resource in accordance with the JORC Code 2012. Further, it is uncertain if future exploration will result in the determination of a Mineral Resource.

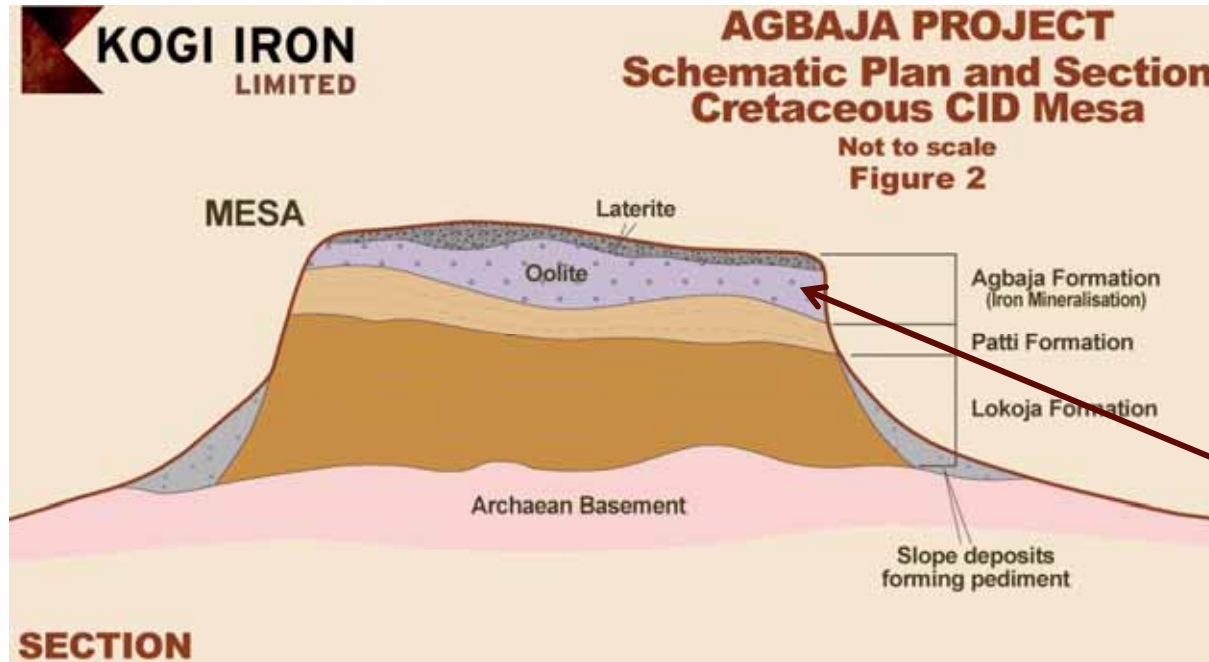




The Nigerian Kogi team achieved 21,157m of drilling, with one drill rig and developed a JORC inferred resource of 488 Mt @ 42.7% Fe in 18 months

- Highly unique deposit
- Iron mineralisation hosted in Cretaceous channel iron deposit (CID)
- Shallow, flat-lying sedimentary sequence
- Overlain by laterite ave thickness 6m (2-12m)
- CID comprises iron-bearing nodules in an iron-rich matrix
- CID ave thickness 12.5m (range 8-24m)
- >50% world iron ore feed is magnetite





20 km

3-6 km

Ideal for continuous surface mining – cut, break and convey



- Established transport infrastructure
- Niger River barging to sea port
- Barging transport adopted for Scoping Study
- Proposed transshipment facility – loading cape size ships
- Established under-utilised railway to Port Warri
- Requires a 59km spur line
- Rail a transport option beyond Scoping Study





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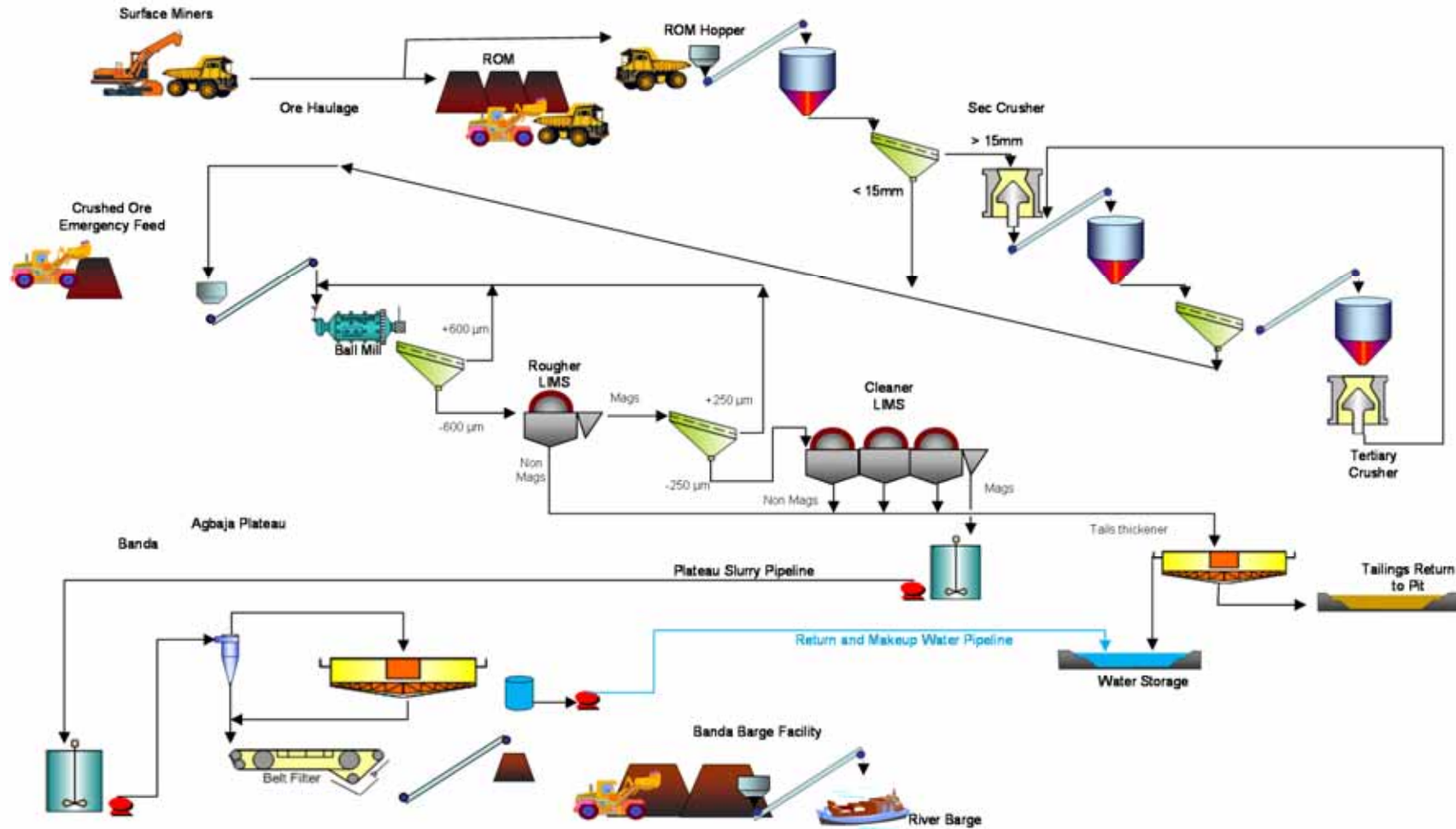
- Feed head grade of 46% Fe
- Primary Crushing – Surface Miners
- Secondary & Tertiary Crushing
- Proposed simple beneficiation using magnetic separation
- Common low intensity magnetics (LIMS) envisaged
- Relatively coarse particle size 250 μm
- Lower capital and operating costs



Typical LIMS units used in iron ore industry



Scoping Study will consider the following process



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Town and facilities of Lokoja close by



Major highway from Lokoja to Abuja capital



High voltage power lines



Niger River close by & ideal for barging to ocean shipping



Established railway line to Warri port



3G mobile service coverage

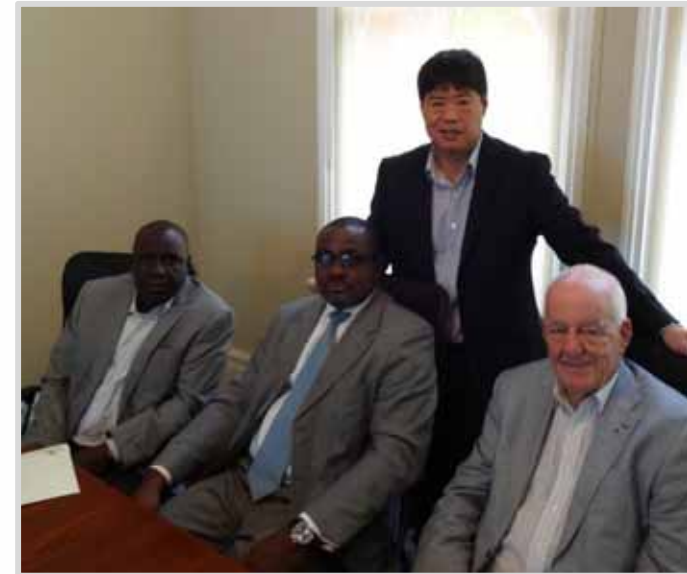
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- Board has credentials to develop Agbaja
- MD Iggy Tan – Involved in 7 resource start ups and various capital raisings
- Chairman Ian Burston – legend in iron ore and mining industry
- Country Executive Director, Kevin Joseph – 24 years in Africa
- Don Carroll (Sales BHP), Brian King (Mining), Joe Ariti (Metallurgy), Nathan Taylor (Finance)
- Board has capital raising experience

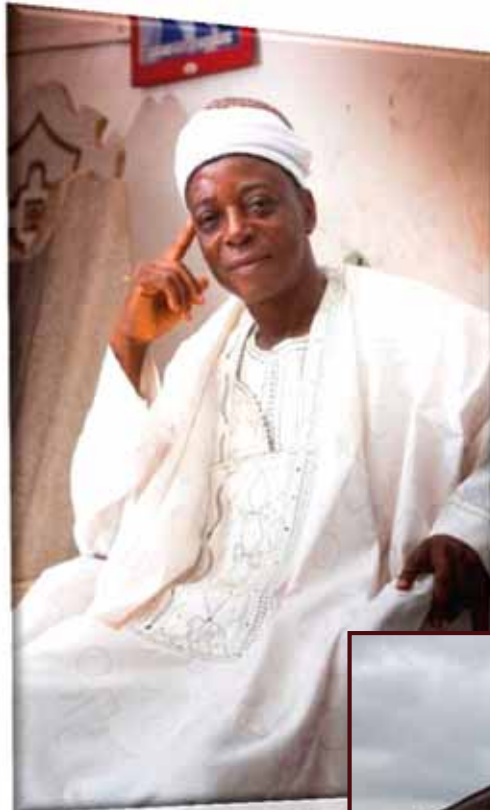


- Good working relationship Mines Director General & Department
- Highly supportive Minister of Mines and Steel Development
- Government policy to diversify from oil/gas
- Kogi setting the standards in mine development
- High quality environmental work



L to R: Director General Armate, Mines Minister Sada, Kogi MD Iggy Tan and Kogi Chairman Ian Burston





Massi HRH Abubakar Isa Alugbere

- Land consent agreement established
- Good community partnership with 11 local Agbaja communities
- Personal support by the Massi of Agbaja
- 98% current employees are Kogi State locals
- Local procurement of goods and services
- Various community development projects



Church Restoration Project



Mosque Support Project





- Vision to be a African Iron Ore Producer
- Significant Resource Potential & Project Scale
- Inferred JORC Resource of 488 million tonnes at an in situ iron grade of 42.7% Fe
- Shallow, flat lying & one of the highest grade beneficiable iron ore resources in West Africa
- Strong Government and Community Support
- Nigeria represents first mover, cost, and sovereign advantages
- Board has credentials to develop project and value



Note 1 - Scoping Study

Investors are advised that the purpose of the Scoping Study is to assess the potential viability of the development of a mining and processing operation at the Company's Agbaja Project against a set of key commercial parameters. Neither the commencement of the Scoping Study, nor the results of such Scoping Study, will establish the economic viability or definite value of the Agbaja Project. While it is proposed that the Scoping Study will be based on the Company's existing and previously announced Inferred Mineral Resource estimates, these estimates and the commencement of a Scoping Study are not in themselves sufficient enough to define the economic viability of the Agbaja Project. This is because under the JORC Code, these Inferred Mineral Resource estimates are not sufficient to permit the application of the type of technical and economic parameters required to imply economic viability.

Investors should note that for the Company to establish economic viability of its Agbaja Project, the Company will need to establish sufficient Indicated Mineral Resources and further consider mining, processing, metallurgical, infrastructure, economic, marketing, legal, environmental, social and government factors. As a result, some of the economic assumptions that may be used in the Scoping Study may never be realised. Statements implying economic viability require a reasonable basis, otherwise they are taken to be misleading to shareholders. Given that the Company is concerned that investors may attribute the commencement of the Scoping Study as proving the Agbara Project's economic viability and cautions investors against using those statements as a basis for investment decisions relating to securities in the Company.

Note 2 - Exploration Targets

The information about Exploration Targets mentioned in this presentation is extracted from the ASX Announcement titled "Kogi Establishes Significant New Exploration Target", dated 16 September 2013 and is available to view on the Company web site (www.kogjiron.com). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcement. The company confirms that the form and context in which the Competent Person's findings are presented in this announcement have not been materially modified from the original announcement.

Forward-looking Statements

This presentation contains forward-looking statements which are identified by words such as 'anticipates', 'forecasts', 'may', 'will', 'could', 'believes', 'estimates', 'targets', 'expects', 'plan' or 'intends' and other similar words that involve risks and uncertainties. Indications of, and guidelines or outlook on, future earnings, distributions or financial position or performance and targets, estimates and assumptions in respect of production, prices, operating costs, results, capital expenditures, reserves and resources are also forward looking statements. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions and estimates regarding future events and actions that, while considered reasonable as at the date of this presentation and are expected to take place, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of our Company, the Directors and management. We cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this presentation will actually occur and readers are cautioned not to place undue reliance on these forward-looking statements. These forward looking statements are subject to various risk factors that could cause actual events or results to differ materially from the events or results estimated, expressed or anticipated in these statements.

Competent Person's Statement

The information in this presentation that relates Exploration Results and Mineral Resources is based on information compiled by Mr Warwick Crowe, a member of The Australasian Institute of Mining and Metallurgy. Mr Crowe is a consultant to Kogi Iron Limited and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Crowe consents to the inclusion in this presentation of the matters based on the information in the form and context in which it appears.



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Shareholders are encouraged to visit the Company website (www.kogiiron.com) and sign up to email alerts to receive the latest information released to the ASX.

