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Company Announcements Office Australian Securities Exchange Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Research Report on KBL by APP Securities

KBL Mining Limited ('the Company "or "KBL") is pleased to announce that it has received a copy of an updated independent research report on the Company from APP Securities ("APP").

The snapshot is available on the Company's website at www.kblmining.com.au

APP Securities is an Australian stockbroking & investment banking firm, focused on providing outstanding financial services to investors across the Asia Pacific. Investors have the advantage of their local knowledge across Australia with an intimate understanding of Asia Pacific markets including China, Singapore and Hong Kong. Backed by the strength of parent AIMS Financial Group which manages close to \$A2 billion, their expertise also draws upon decades of experience in funds management.

Brian Wesson Managing Director