

25 October 2017

**INVESTIGATOR
RESOURCES
LIMITED**



Information Required Under ASX Listing Rule 3.10.5A

Further to the Appendix 3B released on 25 October 2017 for the issue of 109,090,910 fully paid ordinary shares raising \$2,400,000 under the share placement announced on 19 October 2017 ("Placement"), Investigator Resources Limited ("the Company") (ASX: IVR) provides the following information required under ASX Listing Rule 3.10.5A.

(a) The dilution to existing shareholders as a result of the Placement is as follows:

Share Details	Issued Shares	Dilution
Number of shares on issue prior to the placement	585,426,577	
Placement issue under Listing Rule 7.1A	58,542,657	8.43%
Placement issue under Listing Rule 7.1	50,548,253	7.28%
Number of shares on issue following the placement shares issued	694,517,487	

(b) The Company issued shares under Listing Rule 7.1A as it considered the Placement as the most efficient and expedient method for raising the funds required to achieve its stated objectives.

(c) The Placement was not underwritten.

(d) The Company expects to pay fees and costs of approximately \$160,000 in connection with the Placement funds raised.

For further information contact:

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Investigator Resources overview

Investigator Resources Limited (ASX code: IVR) is a metals explorer with a focus on the opportunities for greenfields silver-lead, copper-gold and nickel discoveries offered by the emerging minerals frontier of the southern Gawler Craton on South Australia's northern Eyre Peninsula.

The Company announced a revised estimation for the Paris Silver Project Mineral Resource for its 2011 Paris silver discovery to 9.3Mt @ 139g/t silver and 0.6% lead, comprising 42Moz of contained silver and 55kt of contained lead, at a 50g/t silver cut-off. The resource has been categorised with an Indicated Resource estimate of 4.3Mt @ 163g/t silver and 0.6% lead for 23Moz contained silver and 26kt contained lead, and an Inferred Resource: 5.0Mt @ 119g/t silver and 0.6% lead for 19Moz contained silver and 29kt contained lead.

The Company is accelerating the development pathway for the Paris silver project with the preparation of a prefeasibility study.

The Company has applied a consistent and innovative strategy that has developed multiple ideas and quality targets giving Investigator first-mover status. These include the Paris silver discovery, the recognition of other epithermal fields and the associated potential for porphyry copper-gold of Olympic Dam age, extending the ideas developed at Paris-Nankivel to rejuvenating IOCG targeting at Maslins and potential for Archaean nickel in the underlying basement of the southern Gawler Craton.