

ASX Announcement

31 October 2016

Appendix 4C

Invigor Group Limited (ASX: IVO) (“Invigor”) has released its Appendix 4C for the quarter ended 30 September 2016.

The Appendix 4C should be read in conjunction with the announcement of today headed “Invigor significantly strengthens balance sheet to drive growth”.

For further information, please contact:

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About Invigor Group Limited

Invigor Group (ASX:IVO) uses its complementary suite of big data products to source, aggregate, analyse and publish content for the benefit of businesses and consumers.

Today its interconnected data sets enable enterprise clients including retailers, brands, shopping centres and government bodies to identify and better understand competitors, consumers, markets and demographics while providing the consumer with the best value-for-money.

Using its current products and a pipeline of additional offerings Invigor will have the ability to provide an end-to-end solution spanning sales, product management, business intelligence, marketing, advertising, content creation and distribution, while monetising each step of the process.

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

Invigor Group Limited

ABN

75 081 368 274

Quarter ended ("current quarter")

30 September 2016

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (9 months) \$A'000
Cash flows related to operating activities		
1.1 Receipts from customers	2,041	6,572
1.2 Payments for	-	-
(a) research and development	-	-
(b) product manufacturing and operating costs	(395)	(1,338)
(c) advertising and marketing	(28)	(209)
(d) leased assets	-	-
(e) staff costs	(2,109)	(6,478)
(f) administration and corporate costs	(952)	(3,616)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	5	6
1.5 Interest and other costs of finance paid	(85)	(247)
1.6 Income taxes paid (refund received)	-	-
1.7 Government grants and tax incentives	985	985
1.8 Other (provide details if material)	-	-
1.9 Net operating cash flows	(537)	(4,325)
2 Cash flows related to investing activities		
2.1 Payment for acquisition of:		
(a) physical non-current assets	(26)	(41)
(b) businesses (item 10)	-	-
(c) equity investments	-	-
(d) intellectual property	-	-
(e) other non-current assets - convertible notes acquired	-	-
2.2 Proceeds from disposal of:		
(a) physical non-current assets	-	-
(b) businesses (item 10)	-	-
(c) equity investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.3 Loans to other entities	-	-
2.3 Loans repaid by other entities	-	(15)
2.4 Dividends Received	-	-
2.5 Other - Distribution received from Kit Digital Inc	-	725
2.6 Net investing cash flows	(26)	669

Cash flows related to financing activities			
3.1	Proceeds from issues of shares, options, etc. (net of transaction costs offset)	1,020	2,448
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction Costs related to issues of shares, con notes or options	(91)	(96)
3.5	Other - borrowings from director related parties	50	300
3.7	Transaction Costs related to loans and borrowings	(5)	(13)
3.8	Dividends paid	-	-
3.9	Other - Repayment of Debts, Con Notes and Borrowings	(512)	132
3.10	Net financing cash flows	462	2,771
4	Net increase (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	169	952
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(537)	(4,325)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(26)	669
4.4	Net cash from / (used in) financing activities (item 3.10 above)	462	2,771
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash at end of quarter	67	67

5 Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts

	Current quarter \$A'000	Previous quarter \$A'000	
5.1	Cash on hand and at bank	145	49
5.2	Deposits at call	-	120
5.3	Bank overdraft	(78)	-
5.4	Other (Term deposits)	-	-
5.5	Total: cash at end of quarter (item 4.6)	67	169

6 Payments to directors of the entity and associates of the directors

	Current quarter \$A'000	
6.1	Aggregate amount of payments to the parties included in item 1.2	232
6.2	Aggregate amount of loans to the parties included in item 2.3	-

6.3 Explanation necessary to understand the transactions included in items 6.1 and 6.2

Includes payments made under service agreements to entities associated with Directors as well as payments to the Directors themselves

7 Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000	
7.1	Aggregate amount of payments to the parties included in item 1.2	-
7.2	Aggregate amount of loans to the parties included in item 2.3	-

7.3 Explanation necessary to understand the transactions included in items 7.1 and 7.2

8 Financing facilities available

- 8.1 Loan facilities
- 8.2 Credit standby arrangements
- 8.3 Other (please specify)
- 8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
4,340	2,060
-	-
-	-

National Australia Bank - 10.3% Interest Bearing AUD\$100,000 Secured Overdraft Facility
Berliner Sparkasse - 9.5% p.a. EUR350,000 Unsecured Loan
Berliner Sparkasse - 4.75% p.a. EUR250,000 Unsecured Loan
Berliner Volksbank - 9.5% p.a. EUR50,000 Overdraft facility unsecured
Buro am Draht - 5.0% Interest Bearing EUR180,000 Unsecured Loan
Marcel Equity Pty Ltd - 10.3% (entity associated with Gary Cohen and Gregory Cohen) - Interest Bearing AUD\$700,000 Unsecured Loan
Daniel Silver - Interest Bearing (fixed at \$5,000) AUD\$150,000 Unsecured Loan
Hermann Loan - 9% p.a. EUR1,000,000 Loan Facility
R&D Capital Partners - 15% p.a. Interest Bearing AUD\$700,000 Secured Loan

9 Estimated cash outflows for next quarter

- 9.1 Research and development
- 9.2 Product manufacturing and operating costs
- 9.3 Advertising and marketing
- 9.4 Leased assets
- 9.5 Staff costs
- 9.6 Administration and corporate costs
- 9.7 Other (provide details if material)

	\$A'000
	-
	499
	50
	-
	2,275
	749
	-

10 Acquisitions and disposals of business entities

- 10.1 Name of entity
- 10.2 Place of incorporation or registration
- 10.3 Consideration for acquisition or disposal
- 10.4 Total net assets
- 10.5 Nature of business

Acquisitions	Disposals

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with ASX Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:



Gregory Cohen, Director
Date: 31 October 2016