



ASX/Media Release

Dated: 2 February 2018



EXPIRY OF UNLISTED PERFORMANCE RIGHTS

Intermin Resources Limited (ASX: IRC) ("Intermin" or "the Company") wishes to advise of the cancellation of the following unlisted performance rights, awarded on 23 November 2017 in accordance with the terms of the Company's Employee Incentive Scheme (EIS) approved by shareholders on 17 October 2016, which have expired due to the resignation of Director, Mr Lorry Hughes.

Number	Class
150,000	Class A Unlisted Performance Rights
150,000	Class C Unlisted Performance Rights
500,000	Class D Unlisted Performance Rights
500,000	Class E Unlisted Performance Rights
1,300,000	Total Expired Unlisted Performance Rights

The Company's current capital structure is as follows:

Listed Shares	222,912,951 Fully Paid Ordinary
Listed Options	25,466,413 (IRCOA) Exercise Price \$0.17, Expiry 31 August 2018
Unlisted Options	1,750,000 (IRCAI) Exercise Price \$0.125, Expiry 31 July 2018
Unlisted Options	4,850,000 (IRCAI) Exercise Price \$0.075, Expiry 31 July 2018
Unlisted Performance Rights	783,333 Class A
	783,334 Class C
	2,800,000 Class D
	2,800,000 Class E
	300,000 Class F
	<u>300,000</u> Class G
	7,766,667 Total Unlisted Performance Rights

For further information please contact:

Bianca Taveira

Company Secretary

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ASX CODE
IRC, IRCOA

SHARE PRICE
\$0.19

SHARES ON ISSUE
223M

OPTIONS (IRCOA)
25.5M (\$0.17)

OPTIONS (UNLISTED)
4.85M (\$0.075)
1.75M (\$0.125)

PERFORMANCE RIGHTS
7.8M

MARKET CAP
~\$42M (undiluted)

BOARD

Peter Bilbe
Chairman

Peter Hunt
Non-Executive Director

Jon Price
Managing Director

Grant Haywood
Chief Operating Officer

COMPANY SECRETARY
Bianca Taveira

INVESTOR/MEDIA ENQUIRIES

Jon Price

KEY GOLD PROJECTS

Teal
Goongarrie Lady
Anthill
Peyes Farm
Windanya
Blister Dam
Kanowna North
Yarmony
Black Flag
Olympia

WEBSITE

www.intermin.com.au