

28 May 2018

Ms Shannon Nicholson
Listings Perth
ASX Compliance Pty Ltd
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Shannon

IMPACT MINERALS LIMITED – EXTENSION OF VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Impact Minerals Limited (ASX:IPT) (“the Company”) requests an extension of the voluntary suspension of its securities from the commencement of trading on Monday 28 May 2018.

The Company provides the following information regarding this request:

1. The reason for the voluntary suspension is for the Company to manage its continuous disclosure obligations whilst finalising the execution of documentation in relation to the option to acquire an asset and an announcement regarding the sale of its Pilbara project.
2. The Company requests that the suspension continue until the commencement of trading on Tuesday 29 May 2018 or until the release of an announcement regarding the matters referred to above, whichever is the earlier.
3. The event that will end the voluntary suspension is the announcement referred to in paragraph 2.

The Company is not aware of any reasons why the voluntary suspension should not be granted. There is no other information necessary to inform the market about the voluntary suspension and the ASX has not asked for any other information.

Yours sincerely



Bernard Crawford
Company Secretary

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