

**ASX ANNOUNCEMENT**

20 December 2017

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

**RESULTS OF GENERAL MEETING**

In accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act (2001), Impact Minerals Limited advises that each of the following resolutions put to the General Meeting of the Company held on 20 December 2017 were passed on a show of hands.

The instructions given to validly held proxies in respect of the resolutions were as follows:

	<b>Resolution</b>	<b>For</b>	<b>Against</b>	<b>Discretionary</b>	<b>Abstain</b>
<b>1</b>	Ratification of Prior Issue of Shares and Options	102,440,773	3,162,799	981,772	37,423
<b>2</b>	Approval for the Issue of Lead Manager Options	108,936,897	3,166,675	981,772	37,423
<b>3</b>	Approval for the Issue of Shares and Options to ABC Beteiligungen AG	106,047,630	5,479,126	981,772	614,239

Yours faithfully



**Bernard Crawford**  
**Company Secretary**