

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder****To** Company Name/Scheme **Impact Minerals Limited**ACN/ARSN **52 119 062 261****1. Details of substantial holder (1)**

Name **ABC Beteiligungen AG, Heidelberg, Germany**

Deutsche Balaton Aktiengesellschaft, Heidelberg, Germany

VV Beteiligungen Aktiengesellschaft, Heidelberg, Germany

Delphi Unternehmensberatung Aktiengesellschaft, Heidelberg, Germany

Wilhelm K.T. Zours, Heidelberg, Germany

ACN/ARSN (if applicable)

The holder became a substantial holder on **11/09/2017****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares (A)	103,189,472	103,189,472	10,21%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
ABC Beteiligungen AG	Registered Holder	A, 103,189,472
Deutsche Balaton Aktiengesellschaft	Holding Company of Registered Holder	A, 103,189,472
VV Beteiligungen Aktiengesellschaft	Major Shareholder of Deutsche Balaton Aktiengesellschaft	A, 103,189,472
Delphi Unternehmensberatung Aktiengesellschaft	Holding Company of VV Beteiligungen Aktiengesellschaft	A, 103,189,472
Wilhelm K.T. Zours	Major Shareholder of Delphi Unternehmensberatung Aktiengesellschaft	A, 103,189,472

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
ABC Beteiligungen AG	ABC Beteiligungen AG	ABC Beteiligungen AG	A, 103,189,472
Deutsche Balaton Aktiengesellschaft	ABC Beteiligungen AG	ABC Beteiligungen AG	A, 103,189,472

VV Beteiligungen Aktiengesellschaft	ABC Beteiligungen AG	ABC Beteiligungen AG	A, 103,189,472
Delphi Unternehmensberatung Aktiengesellschaft	ABC Beteiligungen AG	ABC Beteiligungen AG	A, 103,189,472
Wilhelm K.T. Zours	ABC Beteiligungen AG	ABC Beteiligungen AG	A, 103,189,472

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
ABC Beteiligungen AG	21/06/2017	248,857.86 EUR		24,434,524
ABC Beteiligungen AG	21/06/2017	299,999.99 AUD		16,666,667
ABC Beteiligungen AG	11/09/2017	1,117,589.06 AUD		62,088,281

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Deutsche Balaton Aktiengesellschaft	ABC Beteiligungen AG is a wholly-owned subsidiary of Deutsche Balaton Aktiengesellschaft.
VV Beteiligungen Aktiengesellschaft	VV Beteiligungen Aktiengesellschaft is the major shareholder of Deutsche Balaton Aktiengesellschaft, who owns ABC Beteiligungen AG.
Delphi Unternehmensberatung Aktiengesellschaft	Delphi Unternehmensberatung Aktiengesellschaft is the only shareholder of VV Beteiligungen Aktiengesellschaft. VV Beteiligungen Aktiengesellschaft is the major shareholder of Deutsche Balaton Aktiengesellschaft, who owns ABC Beteiligungen AG.
Wilhelm K.T. Zours	Mr. Zours is the major shareholder of Delphi Unternehmensberatung Aktiengesellschaft. Delphi Unternehmensberatung Aktiengesellschaft is the only shareholder of VV Beteiligungen Aktiengesellschaft. VV Beteiligungen Aktiengesellschaft is the major shareholder of Deutsche Balaton Aktiengesellschaft, who owns ABC Beteiligungen AG.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ABC Beteiligungen AG	Ziegelhäuser Landstrasse 1, 69120 Heidelberg, Germany
Deutsche Balaton Aktiengesellschaft	Ziegelhäuser Landstrasse 1, 69120 Heidelberg, Germany
VV Beteiligungen Aktiengesellschaft	Ziegelhäuser Landstrasse 1, 69120 Heidelberg, Germany
Delphi Unternehmensberatung Aktiengesellschaft	Ziegelhäuser Landstrasse 1, 69120 Heidelberg, Germany
Wilhelm K.T. Zours	69120 Heidelberg, Germany

Signature

print name

Rolf Birkert

capacity CEO

sign here

date 11/09/2017