

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

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TO: ASX Market Announcements Office FAX NO. <u>(61) 2 9778 0999</u>	CC:	
FROM: MITSUBISHI-UFJ FINANCIAL GROUP Corporate Administration Department (Attn: K.Takase) FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626		
RE: Submission of FORM 603(INK)		

We hereby submit Form 603 as attached.

Best regards,

Kenji Takase
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Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme INDAGO ENERGY LIMITED

ACN/ARSN 117 387 354

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable) Not Applicable

The holder became a substantial holder on 28 October 2016

The holder became aware on 1 November 2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	5,468,763	5,468,763	5.43%
			Based on 100,738,214 Ordinary Shares Outstanding

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	5,468,763 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	5,468,763 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition (MM/DD/YYYY)	Consideration (9)		Class and number interest of securities
		Cash	Non-Cash	
Mitsubishi UFJ Financial Group, Inc.	09/27/2016	299,754.46	N/A	4,261,095 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/29/2016	448.16	N/A	6,588 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/06/2016	3,839.99	N/A	54,857 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/07/2016	1,561.30	N/A	23,656 Ordinary Shares

Holder of relevant interest	Date of acquisition (MM/DD/YYYY)	Consideration (9)		Class and number interest of securities
		Cash	Non-Cash	
Mitsubishi UFJ Financial Group, Inc.	10/10/2016	4,160.00	N/A	65,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/20/2016	6,802.70	N/A	100,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/28/2016	71,889.34	N/A	957,567 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo, 100-8330, Japan

Signature

print name	Mr. Tsukasa Bessho	capacity	Authorised signatory
sign here		date	2 November 2016

ANNEXURE "A"

This is Annexure "A" of 4 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 2 November 2016.



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Signed: Mr. Tsukasa Bessho

Mitsubishi UFJ Financial Group, Inc.
 The Bank of Tokyo-Mitsubishi UFJ, Ltd.
 Mitsubishi UFJ Trust and Banking Corporation
 Mitsubishi UFJ Securities Holdings Co., Ltd.
 MU Business Engineering, Ltd.
 The Mitsubishi UFJ Factors Limited
 Mitsubishi UFJ Jinji Service Co., Ltd.
 MU Techno-service Co., Ltd.
 MU Office Service Co., Ltd.
 Tokyo Credit Service, Ltd.
 MU Business Service Co., Ltd.
 Mitsubishi UFJ Loan Business Co., Ltd.
 Mitsubishi UFJ Information Technology, Ltd.
 MU Center Service Tokyo Co., Ltd.
 MU Center Service Nagoya Co., Ltd.
 MU Center Service Osaka Co., Ltd.
 MU Business Aid Co., Ltd.
 MU Property Reserch Company Limited
 Mitsubishi UFJ Home Loan CREDIT CO., LTD.
 The Diamond Home Credit Company Limited
 Mitsubishi UFJ Reserch & Consulting Co., Ltd.
 MU Frontier Servicer Co., Ltd.
 Otemachi Guarantee Co., Ltd.
 MU Loan Administration Support Co., Ltd.
 MU Operation Control Support Co., Ltd.
 Shintokyo Guarantee Co., Ltd.
 MU Communications Co., Ltd.
 Tokyo Associates Finance Corp.
 Japan Electronic Monetary Claim Organization
 MU Business Partner Co., Ltd.
 MUT Business Outsourcing Co., Ltd.
 Mezzanine Solution II Limited Partnership
 Mitsubishi UFJ Capital Co., Ltd.
 Mitsubishi UFJ Venture Fund No.2 Investment Limited Liability Partnership
 MUFJ Venture Capital No.1 Limited Liability Partnership
 Mitsubishi UFJ Capital II Limited Partnership
 Mitsubishi UFJ Capital III Limited Partnership
 Mitsubishi UFJ Capital IV Limited Partnership
 Mitsubishi UFJ Capital V Limited Partnership
 Tohoku Senary Industry Support, Limited Partnership
 OIDE Fund Investment Limited Partnership
 Mitsubishi UFJ Financial Partners Co., Ltd.
 The Mitsubishi Asset Brains Company, Limited
 BOT Lease Co., Ltd.
 The Taisho Bank, Ltd.
 Taisho Shinyohosho Co., Ltd.
 The Chukyo Bank, Ltd.
 The Chukyo Card Co., Ltd.
 Nippon Mutual Housing Loan Co., Ltd.
 JM Real Estate Co., Ltd.
 Jibun Bank Corporation
 JACCS CO., LTD.
 JALCARD Inc.
 Yume Shokei Fund
 Yume Shokei Fund No.2
 Next Step Fund
 Mezzanine Solution I Limited Partnership
 M-U-Trust Sougou Kanri Co., Ltd.
 Mitsubishi UFJ Trust Business Co., Ltd.
 Ryoshin Data Co., Ltd.
 Mitsubishi UFJ Trust Systems Co., Ltd.
 Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.
 Mitsubishi UFJ Trust Hoso Co., Ltd.
 Ryoshin DC Card Company Ltd.
 M-U-Trust Apple Planning Company, Ltd.
 Mitsubishi UFJ Real Estate Services Co., Ltd.
 Mitsubishi UFJ Daiko Business Co., Ltd.
 The Master Trust Bank of Japan, Ltd.
 MU Investments Co., Ltd.
 Mitsubishi UFJ Investor Services Limited
 Japan Shareholder Services Ltd.
 Mitsubishi UFJ Kokusai Asset Management Co., Ltd.

Tokumei-Kumiai (CPI)
 Tokumei-Kumiai (GI)
 Aberdeen Investment Management K. K.
 AMP Capital Investors KK
 MM Partnership
 MUS Information Systems Co., Ltd.
 MUS Business Service Co., Ltd.
 Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
 Mitsubishi UFJ Morgan Stanley PB Securities Co., Ltd.
 kabu.com Securities Co., Ltd.
 Marunouchi Capital Co., Ltd.
 Morgan Stanley MUFG Securities Co., Ltd.
 Mitsubishi UFJ NICOS Co., Ltd.
 Card Business Service Co., Ltd.
 MU NICOS Business Service Co., Ltd.
 MU NICOS Credit Co., Ltd.
 JMS Co., Ltd.
 Paygent Co., Ltd.
 ACOM CO., LTD.
 IR Loan Servicing, Inc.
 General Incorporated Association Mirai Capital
 Power Investments LLC
 MU Credit Guarantee Co., Ltd.
 Defined Contribution Plan Consulting of Japan Co., Ltd.
 Mitsubishi UFJ Personal Financial Advisers Co., Ltd.
 Mitsubishi Research Institute DCS Co., Ltd.
 Mitsubishi UFJ Lease & Finance Company Limited
 Marunouchi Capital Fund I
 Banco de Tokyo-Mitsubishi UFJ Brasil S/A
 Bank of Tokyo-Mitsubishi UFJ (Canada)
 BTMU Capital Corporation
 BTMU Financial Services, Inc.
 BTMU Leasing (Canada) Corporation
 BTMU Capital Leasing & Finance, Inc.
 BTMU (Curacao) Holdings N.V.
 Bank of Tokyo-Mitsubishi UFJ (Holland) N.V.
 BTMU Trust (Holland) B.V.
 Bank of Tokyo-Mitsubishi UFJ (Polska) Spolka Akcyjna
 BTMU (Europe) Limited
 BTMU Leasing (UK) Ltd.
 BTMU Lease (Deutschland) GmbH
 BTMU Leasing & Finance, Inc.
 Bank of Tokyo-Mitsubishi UFJ (Malaysia) Berhad
 BTMU North America International, Inc.
 Bank of Tokyo-Mitsubishi UFJ (Mexico) S.A.
 BTMU Nominees (HK) Limited
 BTMU Nominees (UK) Limited
 MUFG Americas Holdings Corporation
 MUFG Union Bank, N.A.
 Union Bank of California Leasing, Inc.
 UBOC Community Development Corporation
 UBOC Comstock 1
 UnionBanc Investment Services, LLC
 Bankers Commercial Corporation
 UnionBanCal Commercial Funding Corporation
 UnionBanCal Equities, Inc.
 UnionBanCal Leasing Corporation
 UnionBanCal Mortgage Corporation
 Mills-Ralston, Inc.
 HighMark Capital Management, Inc.
 BCC OX I, Inc.
 BCC OX II, Inc.
 SEMA OP9 LLC
 SEMA OP8 LLC
 MORGANTOWN OL6 LLC
 MORGANTOWN OL7 LLC
 MORGANTOWN OL5 LLC
 DICKERSON OL4 LLC
 TRL One A, LLC
 TRL One B, LLC
 TRL One, LP
 BM1, LLC
 Klik Technologies Corp.
 UB Leasing Corporation
 Sand Dollar GP LLC
 PCB Service Corporation
 Pacific Capital Statutory Trust I
 Shiloh IV Wind Project, LLC
 Shiloh IV Holdings Lessor Trust
 Green Union I Trust
 Green Union II Trust
 Green Union III Trust
 Tohlease Corporation
 BTMU Funding Corporation
 BTMU Financial & Leasing Corporation B-4
 U.B. Vehicle Leasing, Inc.
 OX 2000 LLC

OX 2000-2 LLC
 Southern California Business Development Corporation
 Catalina Solar Holdings Lessor Trust
 Catalina Solar, LLC
 PT. BTMU-BRI Finance
 PT U Finance Indonesia
 PT. MU Research and Consulting Indonesia
 BTMU Preferred Capital 1 Limited
 BTMU Preferred Capital 2 Limited
 BTMU Participation (Thailand) Co., Ltd.
 ZAO Bank of Tokyo-Mitsubishi UFJ (Eurasia)
 BTMU Preferred Capital 4 Limited
 BTMU Preferred Capital 5 Limited
 Bank of Tokyo-Mitsubishi UFJ (China), Ltd.
 BTMU Preferred Capital 6 Limited
 BTMU Preferred Capital 7 Limited
 BTMU Preferred Capital 8 Limited
 BTMU Preferred Capital 9 Limited
 BTMU Securities, Inc.
 BTMU LF Capital LLC
 BTMU Liquidity Reserve Investment Limited
 Bank of Tokyo-Mitsubishi UFJ (Turkey) Anonim Sirketi
 MUFG Americas Capital Company
 Bank of Ayudhya Public Company Limited
 Krungsri Ayudhya AMC Limited
 Krungsri Factoring Company Limited
 Ayudhya Development Leasing Company Limited
 Ayudhya Capital Auto Lease Public Company Limited
 Krungsriayudhya Card Company Limited
 General Card Services Limited
 Ayudhya Capital Services Company Limited
 Krungsri General Insurance Broker Limited
 Krungsri Life Assurance Broker Limited
 Krungsri Asset Management Company Limited
 Total Services Solutions Public Company Limited
 CFG Services Company Limited
 Krungsri Securities Public Company Limited
 Siam Realty and Services Company Limited
 Ayudhya Card Services Company Limited
 Krungsri Leasing Services Co., Ltd.
 BTMU Liquidity Reserve Investment 2 Limited
 BOT Lease (HK) Co., Ltd.
 PT Bumiputera - BOT Finance
 BOT Lease Holding Philippines, Inc.
 BOT Lease and Finance, Philippines, Inc.
 BTMU Leasing (Thailand) Co., Ltd.
 BTMU Holding (Thailand) Co., Ltd.
 Bangkok BTMU Limited
 BOT Lease(Eurasia)LLC
 Dah Sing Financial Holdings Limited
 Dah Sing Banking Group Limited
 Dah Sing Bank, Limited
 Morgan Stanley MUFG Loan Partners, LLC
 BOT Lease Consulting (Shanghai) Co., Ltd.
 BOT Lease (Tianjin) Co., Ltd.
 BOTL Factoring (Shanghai) Co., Ltd.
 GOLDEN ASIA FUND VENTURES LTD.
 Lakefield Wind Project OP Trust
 Lakefield Wind Project, LLC
 Pacwind Holdings Lessor Trust
 Pacific Wind, LLC
 Vietnam Joint Stock Commercial Bank for Industry and Trade
 Tesco Card Services Limited
 Metro Designee Company Limited
 Mitsubishi UFJ Trust International Limited
 Mitsubishi UFJ Trust & Banking Corporation (U.S.A.)
 Mitsubishi UFJ Baillie Gifford Asset Management Limited
 Mitsubishi UFJ Global Custody S.A.
 MUGC Lux Management S.A.
 MUTB Preferred Capital Limited
 Mitsubishi UFJ Investment Services (HK) Limited
 Mitsubishi UFJ Asset Management (UK) Ltd.
 LUX J1 FUND
 Mitsubishi UFJ Fund Services Holdings Limited
 MUFG Fund Services (Bermuda) Group Limited
 MUFG Fund Services (Holdings) Limited
 MUFG Fund Services (Bermuda) Limited
 MUFG Fund Services Group Limited
 MUFG Fund Services (Cayman) Limited
 MUFG Fund Services (Cayman) Group Limited
 MUFG Fund Services (Ireland) Limited
 Fund Secretaries Limited
 MUFG Fund Services Limited
 MUFG Fund Services (Canada) Limited
 MUFG Fund Services (US) Inc.
 MUFG Fund Services (UK) Limited
 MUFG Fund Services (Halifax) Limited
 MUFG Family Office Services Limited

MUFG Family Office Services (Canada) Limited
MUFG Family Office Services Management (Bermuda) Limited
MUFG Fund Services (Singapore) Pte. Ltd.
Mandir Directors Ltd.
Mansec Secretaries Ltd.
Tie Holdings Ltd.
Meridian Holdings Limited
Meridian Fund Services (Bermuda) Limited
Davis Meridian Fund Services, Inc.
Meridian Fund Services (Canada) Limited
Meridian Fund Services (Cayman) Limited
Meridian Fiduciary Services (Bermuda) Limited
MUFG Fund Services (USA) LLC
MUFG Fund Services (Hong Kong) Limited
MU Japan Fund PLC
Aberdeen Asset Management PLC
Aberdeen Asset Managers Limited
Aberdeen Asset Management Asia Limited
SWS MU FUND MANAGEMENT CO., LTD.
SWSMU (SHANGHAI) ASSETS MANAGEMENT COMPANY LIMITED
AMP Capital Holdings Limited
Mitsubishi UFJ Securities International plc
TMI Nominees Limited
Mitsubishi UFJ Securities (Singapore), Limited
Mitsubishi UFJ Securities (USA), Inc.
Mitsubishi UFJ Securities (HK), Limited
Mitsubishi UFJ Securities (HK) Holdings, Limited
Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.
EASY BUY Public Company Limited
PT. Bank Nusantara Parahyangan, Tbk.
ACOM (U.S.A.) INC.
MUFG Capital Finance 1 Limited
MUFG Capital Finance 2 Limited
MUFG Capital Finance 4 Limited
MUFG Capital Finance 5 Limited
MUFG Capital Finance 6 Limited
MUFG Capital Finance 7 Limited
MUFG Capital Finance 8 Limited
MUFG Capital Finance 9 Limited
GOLDEN ASIA FUND, L.P.
DCS Information Technology (Shanghai) Co., Ltd
MRIDCS Americas, Inc.
Inland Valley Bancorp
The California-Sansome Corporation