



MARKET RELEASE

13 October 2017

Havilah Resources Limited

TRADING HALT

The securities of Havilah Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 17 October 2017 or when the announcement is released to the market.

Security Code: HAV

Rupa Kapadia

ADVISER, LISTINGS COMPLIANCE



13 October 2017

Ms L Banh
Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Lisa,

RE: Request for Trading Halt

We request a trading halt in the ordinary shares (ASX Code: HAV) and the rights issue rights (ASX Code: HAVR) of Havilah Resources Limited (**Havilah**) from the commencement of trading on Friday, 13 October 2017.

In accordance with ASX Listing rule 17.1, Havilah advises:

- The trading halt is requested as a result of further discussions with the underwriter regarding the underwriting agreement and the reissue of the prospectus associated with the renounceable rights issue announced on 5 October 2017;
- The trading halt is to remain in place until the commencement of trading on Monday, 16 October 2017, when the updated prospectus is released;
- It is not aware of any reason why the trading halt should not be granted; and
- It is not aware of any other information that is necessary to inform the market about the trading halt.

Yours sincerely,

Walter D. Richards
Chief Financial Officer & Company Secretary