



21 April 2107

Joanna Morbey
Company Secretary
Global Geoscience Limited
Suite 203, 161 Walker Street
North Sydney NSW 2060

By email: jmorbey@globalgeo.com.au

Dear Ms Morbey

Global Geoscience Limited (the “Entity”): Appendix 3X – Initial Director’s Interest Notice

We refer to the following;

1. The Appendix 3X lodged by the Entity with ASX on Thursday, 20 April 2017 for Mr James Derrick Calaway (the “Director Notice”);
2. Listing rule 3.19A which requires an entity to tell ASX the following:

3.19A.1 The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the following times.

- On the date that the entity is admitted to the official list.
- On the date that a director is appointed.

The entity must complete Appendix 3X and give it to ASX no more than 5 business days after the entity’s admission or a director’s appointment.

3.19A.2 A change to a notifiable interest of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) including whether the change occurred during a closed period where prior written clearance was required and, if so, whether prior written clearance was provided. The entity must complete Appendix 3Y and give it to ASX no more than 5 business days after the change occurs



3.19A.3 The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the date that the director ceases to be a director. The entity must complete Appendix 3Z and give it to ASX no more than 5 business days after the director ceases to be a director.

3. Listing rule 3.19B which states as follows.

An entity must make such arrangements as are necessary with a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) to ensure that the director discloses to the entity all the information required by the entity to give ASX completed Appendices 3X, 3Y and 3Z within the time period allowed by listing rule 3.19.A. The entity must enforce the arrangements with the director.

As the Appendix 3X indicated that the director was appointed on Wednesday, 5 April 2017 it appears that the Appendix 3X should have been lodged with ASX by Wednesday, 12 April 2017. As the Appendix 3X was lodged on Thursday, 20 April 2017, it appears that the Entity may be in breach of listing rules 3.19A and/or 3.19B.

Please note that ASX is required to record details of breaches of the listing rules by listed entities for its reporting requirements.

ASX reminds the Entity of its contract with ASX to comply with the listing rules. In the circumstances ASX considers that it is appropriate that the Entity make necessary arrangements to ensure there is not a reoccurrence of a breach of the listing rules.

Having regard to listing rules 3.19A and 3.19B and Guidance Note 22: *Director Disclosure of Interests and Transactions in Securities - Obligations of Listed Entities*, under listing rule 18.7 we ask that you answer each of the following questions.

1. Please explain why the Appendix was lodged late.
2. What arrangements does the Entity have in place under listing rule 3.19B with its directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A?
3. If the current arrangements are inadequate or not being enforced, what additional steps does the Entity intend to take to ensure compliance with listing rule 3.19B?

Your response should be sent to me by e-mail. It should not be sent to the ASX Market Announcements Office.



A response is requested as soon as possible and, in any event, not later than half an hour before the start of trading (i.e. before 9.30 a.m. A.E.D.T.) on Thursday, 27 April 2017.

Under listing rule 18.7A, a copy of this letter and your response will be released to the market, so your response should be in a form suitable for release and must separately address each of the questions asked.

If you have any queries or concerns about any of the above, please contact me immediately.

Yours sincerely

[Sent electronically without signature]

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)

26 April 2017

ASX Listings Compliance
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

ASX Code: GSC

Attention: Mr Andrew Kabega

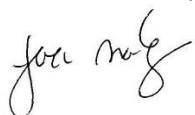
Dear Mr Kabega,

Appendix 3X – Initial Director’s Interest Notice

Thank you for your letter dated 21 April 2017. In response to the queries raised in your letter concerning the lodgement of the Appendix 3X – Initial Directors Interest Notice on Thursday, 20 April 2017, Global Geoscience Limited (the **Company**) advises as follows:

1. The delay in lodgement of the Appendix 3X was due to an administrative oversight, in part due to the corresponding completion of a placement which was subsequently completed on Thursday, 13 April 2017 as announced to ASX through the lodgement of the Cleansing Notice and Appendix 3B on that date.
2. Formal arrangements are in place with each of the Company’s Directors, whereby each Director agrees and undertakes to provide the Company with details of their notifiable interests, within the timeframes required by ASX Listing Rules 3.19A and 3.19B. The Company is authorised to provide that information to the ASX on behalf of and as agent for each Director. In addition, the Company Secretary supports the Directors in fulfilling their obligations under the ASX Listing Rules together with the Company’s external advisors as required.
3. Notwithstanding the above, the Company considers its current arrangements and processes to be adequate, however will continue to review and update its policies and procedures as appropriate.

Yours Faithfully



Joanna Morbey
Company Secretary
Global Geoscience Limited