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3 July 2019

Company Announcements Platform  
Australian Securities Exchange

### **CLEANSING NOTICE – ISSUE OF SHARES**

Genex Power Limited (ASX: **GNX**), has today issued a total of 67,482,787 new fully paid ordinary shares (**Shares**) in the Company at an issue price of \$0.24 per share.

**GNX** gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1) **GNX** issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) as at the date of this notice **GNX** has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to **GNX**; and
  - b) section 674 of the Corporations Act; and
- 3) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be set out in this notice under Section 708A(6)(e) of the Corporations Act.

**Cleansing Notice - Share Purchase Plan**

**GNX** announced on 27 June 2019, that a Share Purchase Plan (**SPP**) would be offered to eligible shareholders. Pursuant to the Company's indicative timetable, the SPP offer will open on Thursday 4 July 2019 and will be offered in accordance with ASIC Class Order 09/425 (**CO 09/425**).

The Company notifies ASX that:

1. The Company will make offers to eligible shareholders to subscribe for up to \$15,000 worth of ordinary shares under the SPP. The issue of shares under the SPP will be without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth.) (**Corporations Act**), as notionally modified by CO 09/425;
2. this notice is being given in accordance with CO 09/425 and under section 708A(5)(e) of the Corporations Act, 2001 (Cth.) as modified by CO 09/425;
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information as defined in section 708A (7) and section 708A (8) of the Act which is required to be disclosed by the Company.

**Justin Clyne**

Company Secretary