

ASX Release, 7 September 2018

## RESULTS OF MEETING AND FINSURE TRANSACTION UPDATE

Goldfields Money Limited (ASX:GMV) (“**Goldfields Money**” or the “**Company**”) is pleased to announce that per the notice of general meeting dated 6 August 2018, a general meeting was held in Perth today, with Goldfields Money shareholders voting overwhelmingly in favour of the Finsure Transaction.

Resolutions	For	Against
1. Issue of Consideration Shares to Finsure Vendors	10,195,991	5,498,910
2. Approval of the acquisition of a Relevant Interest in Shares	12,032,508	5,498,910
3. Approval for the acquisition of Finsure Shares from, and issue of Goldfields Money Shares to, the Associated Vendors.	10,195,991	5,498,910
4. Issue of Shares to Daring Investments Pty Ltd	12,044,979	5,501,213
5. Issue of Shares to 1800Homeloans Pty Ltd	12,022,508	5,498,910
6. Capital Raising	10,743,764	5,494,304
7. Issue of Shares to Daring Investments Pty Ltd	12,044,099	5,499,790
8. Issue of Shares to Simon Lyons	12,444,995	5,504,396

Goldfields Money will merge with Finsure by acquiring 100% of the diluted shares in Finsure via the issue of 40,750,000 fully paid ordinary shares to Finsure shareholders based on an agreed issue price of \$1.50 per share. In connection with the Finsure Transaction, Goldfields Money will also issue 15,385,000 new fully paid ordinary shares at an issue price of \$1.30 per share to raise ~\$20 million (before costs), under the Placement announced on 4 September 2018.

Goldfields Money CEO Simon Lyons said today’s shareholder approval of the Finsure Transaction marked a major milestone in the Company’s evolution into a diversified financial services business.

“The Goldfields Money Board is very pleased with today’s result. Maximising value for all shareholders is of utmost importance to us, and we firmly believe this transaction is a compelling opportunity for Goldfields Money and its shareholders.” Mr Lyons said.

Goldfields Money Chairman Peter Wallace thanked shareholders for their ongoing support during what has been a busy period of corporate activity for the Company.

Today's shareholder approval means that completion of the Finsure Transaction is now only subject to satisfaction (or waiver, if applicable) of the other remaining conditions that are considered largely procedural in nature:

- Approval from the ASX for the quotation of the Consideration shares; and
- No Goldfields Money or Finsure material adverse effect or "prescribed event".

The table below shows the currently anticipated transaction timetable.

Event	Date
Settlement of the Placement	14 September 2018
Completion of the Finsure Transaction	14 September 2018
Commencement of trading of Placement shares on the ASX	17 September 2018

If you require assistance, you can call the Goldfields Money Shareholder information line on 1300 308 375 (within Australia) or +61 8 6314 6314 (outside Australia) at any time between 9:00am and 5:00pm (AWST) on Monday to Friday.

## INVESTOR / MEDIA ENQUIRIES

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Goldfields Money's financial adviser is **Azure Capital** and its legal adviser is **Lavan**.

Finsure's financial adviser is **Aura Capital** and its legal adviser is **Ashurst**.

## WHO IS GOLDFIELDS MONEY?

We're the little bank that could, the plucky regional credit union who grew into a national, straight-talking, digitally savvy alternative to traditional banking in Australia. We are the new approach to banking in Australia, we're honest, with transparent bank practices and a straightforward approach to you and your money. It's all yours, honestly.

We've had some awesome projects come to fruition this year which make managing your money with us simple. We've replaced our core banking system with the latest, state-of-the-art advancements in banking technology. Think of core banking systems as the beating heart of every banking institution. Some core banking systems currently operating out there are now over 30 years old and layered with patches and workarounds as new technology has evolved, such as; online banking, smartphones, and data security. The replacement of our core banking system makes us better than we were before. Better, stronger, faster.

We are listed on the ASX (ASX:GMY) and regulated by APRA. See the official looking logo below? It means depositors enjoy the same protection as the big banks with deposits guaranteed by the Australian Government for up to \$250,000 per customer (including business accounts). You can read more about us at [www.goldfieldsmoney.com.au](http://www.goldfieldsmoney.com.au).

For everyday savings and investment accounts, business accounts, personal loans or home loans, Goldfields Money offers uncomplicated banking products to suit your situation. We get you.



## WHO IS FINSURE?

Established in 2011, Finsure Holding Pty Ltd (“**Finsure**”) had set out to build a competitive and holistic offering for mortgage brokers in Australia with the aim to become a dominant player in the industry. Since inception, Finsure has positioned itself as a leader in the market in offering a diverse lending panel, flexible commission models, lead generation and mortgage broker support services. Through the acquisition of LoanKit in 2013 and a growing brand presence in the marketplace, Finsure has become one of the fastest growing aggregation business in the industry. Finsure was also recently named Aggregator of the Year for 2017 at the Australian Mortgage Awards.

At the very core of the Finsure business ethos is the desire to provide the strongest value proposition to all partners and clients. It is this principle that underpins who Finsure is as an organisation, and why they are able to provide the maximum value to those who align with us. As at 31 March 2018, Finsure has a network in excess of 1,400 loan writers across Australia, and a historical book of ~\$31.8 billion.