

ASX Announcement

26 April 2018

Cleansing Notice

Goldfields Money Limited (ASX:GMY) (the “Company”) provides the following information in relation to the shares issued today (shown in the attached Appendix 3B being 3,379,000 new fully paid ordinary shares) pursuant to the Company’s placement announced 18 April 2018 (“Placement Shares”).

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 (Cth)(“the Act”) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Placement Shares noted in the attached Appendix 3B will fall within the exemption in section 708A(5) of the Act.

For the purposes of section 708A(6) of the Corporations Act, the Company gives a notice that:

- (a) the Company issued the Placement Shares without disclosure under Part 6D.2 of the Act; and
- (b) the notice is given under section 708A(5)(e) of the Act; and
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (d) as at the date of this notice, there is no information to be disclosed under section 708(6)(e) of the Act which is excluded information (as defined in sections 708A(7) and 708A(8) of the Act).

ENDS

For further information please contact:

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