

State Gas Limited (ACN 617 322 488) PO Box 10348 BRISBANE QLD 4001

ASX RELEASE

17 June 2019

ISSUE OF CLEANSING NOTICE UNDER SECTION 708A CORPORATIONS ACT

STATE GAS LIMITED (**ASX Code: GAS**) today issued 7,000,000 fully paid ordinary shares in State Gas Limited (GAS) (**Shares**) at an issue price of \$0.70 per share.

State Gas Limited issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the Shares

Class of Shares	Fully paid ordinary shares
ASX code of the Shares	GAS
Date of the issue	17 June 2019
Total number of Shares issued	7,000,000 fully paid ordinary shares

As required by section 708A(6) Corporations Act, GAS advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 Corporations Act;
- (b) this notice is being given under section 708A(5)(e) Corporations Act;
- (c) as at the date of this notice, GAS has complied with:
 - (i) the provisions of chapter 2M Corporations Act as they apply to GAS; and
 - (ii) section 674 Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act) to be disclosed under section 708A(6)(e) Corporations Act.

Signed for and on behalf of State Gas Limited:

Suzanne Yeates Company Secretary State Gas Limited

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