



30 September 2016

ASX RELEASE / MEDIA RELEASE

## Fertoz completes \$4.35 million Private Placement

Fertoz Ltd (“Fertoz” or the “Company”, ASX:FTZ) is pleased to announce that it has completed its \$4.35 million private placement announced on the 2 August 2016 with the issue of the Tranche 2 shares and options being 20,871,446 ordinary shares and 10,435,736 unlisted options with each option providing the option holder with the right to buy one ordinary share at any time up to 29 September 2018 at an exercise price of \$0.18 per share.

Fertoz provides the following additional information under ASX Listing Rule 3.10.3:

Number and class of securities to be issued	20,871,446 ordinary shares and 10,435,736 unlisted options
Consideration	\$2,922,002 or \$0.18 per share with one free attaching unlisted option for each share issued.
Principal terms	The ordinary shares rank pari passu with the existing ordinary shares on issue. The Unlisted Options will only rank equally once exercised.
Purpose of the issue	Issued to progress development of its British Columbia Phosphate Projects, to continue its sales and marketing efforts and for working capital purposes.
Shareholder approval	A total of 20,871,435 ordinary shares 10,435,720 were approved by shareholders at the extraordinary general meeting held on 19 September 2016. The company will not be seeking shareholder approval for the remaining 11 ordinary shares and 16 unlisted options which eventuated due to rounding of shareholdings in the private placement.
Issue to class	The issue is not being made to a class of security holders.

### For further information contact:

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**Board of Directors**  
Chairman  
Managing Director  
Non-Executive Director  
Non-Executive Director  
Company Secretary

J. Chisholm  
S. Keith  
A. Byass  
J. Chisholm  
J. McNally

**Key Projects**  
Wapiti  
Fernie  
Dry Ridge  
**Fertoz Ltd**

Ownership: 100%  
Ownership: 100%  
Option  
A.C.N. 145 951 622