

Fertoz

8 August 2016

ASX RELEASE / MEDIA RELEASE

Fertoz completes Tranche 1 of Private Placement

Fertoz Ltd (“Fertoz” or the “Company”, ASX:FTZ) is pleased to announce that it has completed Tranche 1 of its private placement as announced on 2 August 2016 and will issue 10,200,000 ordinary shares and 5,100,000 options with each option providing the option holder with the right to buy one ordinary share at any time up to 4 August 2018 at an exercise price of \$0.18 per share.

The Company has also revised the amount that it will raise to \$4.35 million hence it has received a total of \$1,428,000 in gross proceeds from Tranche 1 and will receive a further \$2,922,000 of gross proceeds which will be issued subject to shareholder approval at an extraordinary general meeting (“EGM”) to be scheduled for early September 2016.

Fertoz provides the following information under ASX Listing Rule 3.10.5A:

- a) Details of the dilution to the existing holders of ordinary securities caused by the issue is as follows:

Number of shares on Issue prior to placement: 62,704,806 shares

Description	Dilution
Placement under Listing Rule 7.1 (3,950,186 shares)	6.30%
Placement under Listing Rule 7.1A (6,249,814 shares)	9.97%
Total Placement Dilution	16.27%

Number of shares on issue after Tranche 1 placement: 72,904,806 shares

- b) The Company issued shares under Listing Rule 7.1A as it considered the Placement as the most efficient and expedient method for raising funds at the time.
- c) The Placement was not underwritten.
- d) The commission on the placement was 6% (plus GST) of the total funds raised.

For further information contact:

Stephen Keith
Managing Director
Fertoz Limited
M +1 647 299 0046

James Chisholm
Non-Executive Chairman
Fertoz Limited
M +61 419 256 690



Registered Office
40 Balgowlah St,
Wakerley, Qld, 4154
Ph: +61 7 3396 0024
Fx: +61 7 3396 0024
office@fertoz.com
www.fertoz.com

Board of Directors
Chairman
Managing Director
Non-Executive Director
Non-Executive Director
Company Secretary

J. Chisholm
S. Keith
A. Byass
P. Avery
J. McNally

Key Projects

Wapiti
Fernie
Dry Ridge

Fertoz Ltd

Ownership: 100%
Ownership: 100%
Option

A.C.N. 145 951 622