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ASX RELEASE / MEDIA RELEASE

Fertoz submits Wapiti mine application for 75,000 tpa phosphate rock

- **Wapiti Small Mine Application submitted for 75,000 tonnes per annum of phosphate rock**
- **New access road to increase amount of rock phosphate to be transported from site**

Fertoz Limited (ASX: FTZ “Fertoz” or the “Company”) is pleased to announce it has submitted a Small Mine Application to the B.C. Ministry of Mines to extract up to 75,000 tonnes per annum of phosphate rock from its Wapiti project in British Columbia, Canada.

Managing Director Les Szonyi said: *“During our recent Wapiti bulk sample collection we carried out blasting trials and confirmed the proposed mining method and this, along with strong interest in Wapiti rock phosphate from farmers, has prompted us to submit a small mine application with the BC Ministry of Mines.*

“We have collected approximately 1,200 tonnes of sample rock to date for processing over the winter months by Eggers Soil Solutions in Alberta. Under BC Ministry of Mines rules, the earliest we could expect approval for a small mine at Wapiti is mid-2015. In the meantime, we can proceed with bulk sample collection of a total of 27,500 tonnes of rock phosphate consisting of 17,500 tonnes at Wapiti and 10,000 tonnes at Fernie.

“Included in the application is a submission to build a 3.4-kilometre access road to the south of the property. The road will connect to existing Forestry roads and utilise existing bridges over creeks. It will allow 40 tonne trucks to take product directly from site to the processing plant, improving mining efficiency and allowing us to increase product delivery rates.”

On 8 August, Fertoz announced a maiden Inferred Resource estimate for Wapiti of 1.54 Mt @ 21.6% P₂O₅ (at a 7% cut-off), calculated to a depth of 30m along a strike length of 12.5km. The Inferred Resource is contained within an Exploration Target of between 2.9 Mt and 3.3 Mt at 20.8% to 22.2% P₂O₅ which has been estimated to a depth of 30m along a 27km strike length. The Exploration Target is conceptual in nature. There has been insufficient exploration (drilling) outside the area used to support the Mineral Resource to define a Mineral Resource and it is uncertain if further exploration will result in the definition of a Mineral Resource. Further to the August announcement, the Company began collecting a bulk sample and trialled various mining methods. At the same time, crushing and grinding trials were completed and sales of rock phosphate commenced in October.

The Company’s Wapiti project is ideally located close to the major farming regions of eastern British Columbia and Western Alberta. Farms in these areas are a mixture of broad-acre and intensive agricultural operations, with farmers fertilizing their ground through either broad-acre spreading or directly into seed rows. The area has numerous third-party distribution points – often a series of silos with various fertilizer components. Farmers travel up to 200km to collect their bulk fertilizer from these silos. Fertoz is aiming to have Wapiti rock phosphate as a feedstock for these third-party distributors so that farmers across British Columbia and Alberta can access Wapiti rock phosphate directly or via third-party agents and distributors who use Wapiti rock phosphate in their own fertilizer mixes.

Natures Way Farms was recently appointed as the first agent to on-sell Fertoz rock phosphate as well as investigate mixing Wapiti rock phosphate with other products that provide additional soil nutritional balance. Fertoz expects to appoint a number of marketing agents located in both Canada and the USA. The role of the marketing and distribution agents is to generate demand for Fertoz rock phosphate and to develop high value products.



Figure 1: Wapiti North bulk sample trench

The new access road, shown as a brown line in Figure 2, will enable faster production at Wapiti. Recent meetings with potential distributors of the product have further highlighted the potential for the Wapiti product. The Company is working on updated mining and processing plans, including investigating options for micronizing and bagging various products that could be produced from the Wapiti resource. Assuming approval of the small mine application, Fertoz expects to mine up to 75,000tpa of Wapiti rock phosphate for sale to organic and non-organic farmers in local farming areas.

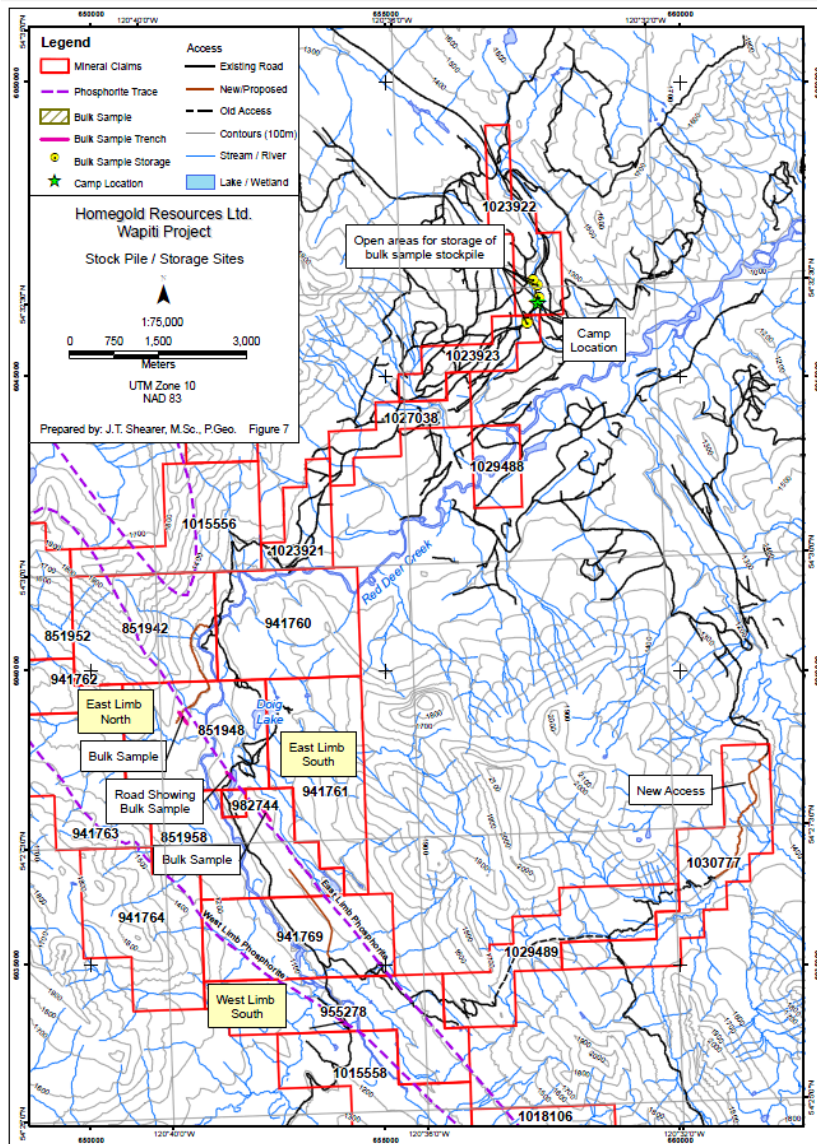


Figure 2: New access road location to Wapiti south

About Wapiti

The Wapiti Project (which includes the Wapiti East and Wapiti West tenements) totals an area of 19,180 ha and is located near Tumbler Ridge, in British Columbia, Canada. The project is easily accessible by sealed roads and forest service roads and has rail access within 80km. The Company is focused on the Wapiti East tenements and previous work indicates a consistent and continuous at-surface phosphate-bearing horizon which has a potential strike length of up to 39km. Results of phosphate testing has indicated up to 10% availability which makes the product at Wapiti East particularly attractive to the North American organic farming sector, the largest organic market in the world.

Competent Persons Statement

The technical information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Jo Shearer, a Competent Person, who is a member of the Association of Professional Engineers and Geoscientists of British Columbia, a 'Recognised Professional Organisation' (RPO) included in a list that is posted on the ASX website from time to time. Mr Shearer is the Chief Operating Officer Canada for Fertoz Limited. Mr Shearer has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Shearer consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

About Fertoz

Fertoz is exploring for high-grade phosphate resources in Canada and the United States of America, which are two of the largest agricultural economies in the world and which both import phosphate rock. Fertoz has two projects in Canada – Wapiti (East and West), and Fernie (Marten, Barnes Lake, Crows Nest), which are all proximate to infrastructure - and an option on one project in Idaho, USA, again proximate to infrastructure. Fertoz is targeting small, high-grade resources in the Americas that can be commercialised quickly and inexpensively, with high-grade product sold to organic farmers, conventional farmers or third-party fertilizer plants. Fertoz also has a joint venture in Australia to distribute a fused calcium magnesium phosphate (Fert-Ag 0-7-0) to counter the acidic soils across much of Australia's key farming regions. Fert-Ag 0-7-0 does not leach from the soil and is suitable for organic agriculture.

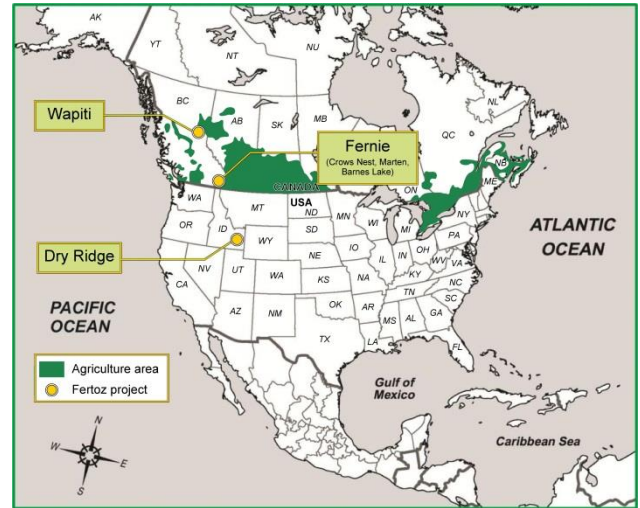


Figure 3 Fertoz projects and proximity to Canada Agricultural Areas

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