

ASX RELEASE

30 September 2014

FERTOZ LTD (ASX:FTZ)

ISSUED CAPITAL (30/09/14)

45,009,595 Ordinary Shares which includes
2,855,367 Escrowed Shares
10,615,384 Options*

*See Appendix 5B for more detail (lodged 30/07/14)

SHAREHOLDERS

388 shareholders

Top 20 shareholders hold 57.05%

LARGEST SHAREHOLDERS

Lenark Pty Ltd (and related parties) – 11.8%

Terra Capital Pty Ltd 11.4%

UBS Nominees Pty Ltd – 4.7%

DIRECTORS

James Chisholm – Non Exec Chairman

Leslie Szonyi – Managing Director

Adrian Byass – Non Exec Director

Stephen Keith – Non Exec Director

Alex Penha – Alternate Director

SENIOR MANAGEMENT

Julien McNally – CFO and Company Secretary

Jo Shearer – Chief Operating Officer Canada

CASH BALANCE

As at 30/09/14, Fertoz's cash balance was approximately \$1.42 million

HIGHLIGHTS

WAPITI EAST - CANADA

- First sale of 25 tonnes of processed rock phosphate as fertilizer in Alberta, Canada
- Eggers Soil Solutions Ltd appointed as processor of Wapiti phosphate rock
- Natures Way Farm Ltd appointed as Marketing Agent to sell phosphate rock
- Approximately 500 tonnes of Bulk sample collected at Wapiti by September 30
- Maiden Inferred Resource estimate for Wapiti of 1.54 Mt @ 21.6% P₂O₅ (at a 7% cut-off), calculated to a depth of 30m along a strike length of 12.5km
- Environmental baseline studies completed in preparation for small mine application (up to 75,000 tonnes) in 2014
- Wapiti tenements extended to allow for new road access route.

FERNIE PROJECT - CANADA

- Drilling, trenching and bulk sample collection commenced 16 October 2014
- Bulk sample of 10,000 tonnes approved
- Marten tenements extended by 43% and connected to Crows Nest tenements.

DRY RIDGE PROJECT - USA

- 30-day public comment period on exploration programme closed 10 October
- Public comments to be addressed in Environmental Assessment report
- Field work completed for exploration permit
- On track for exploration in second half 2015.

CORPORATE

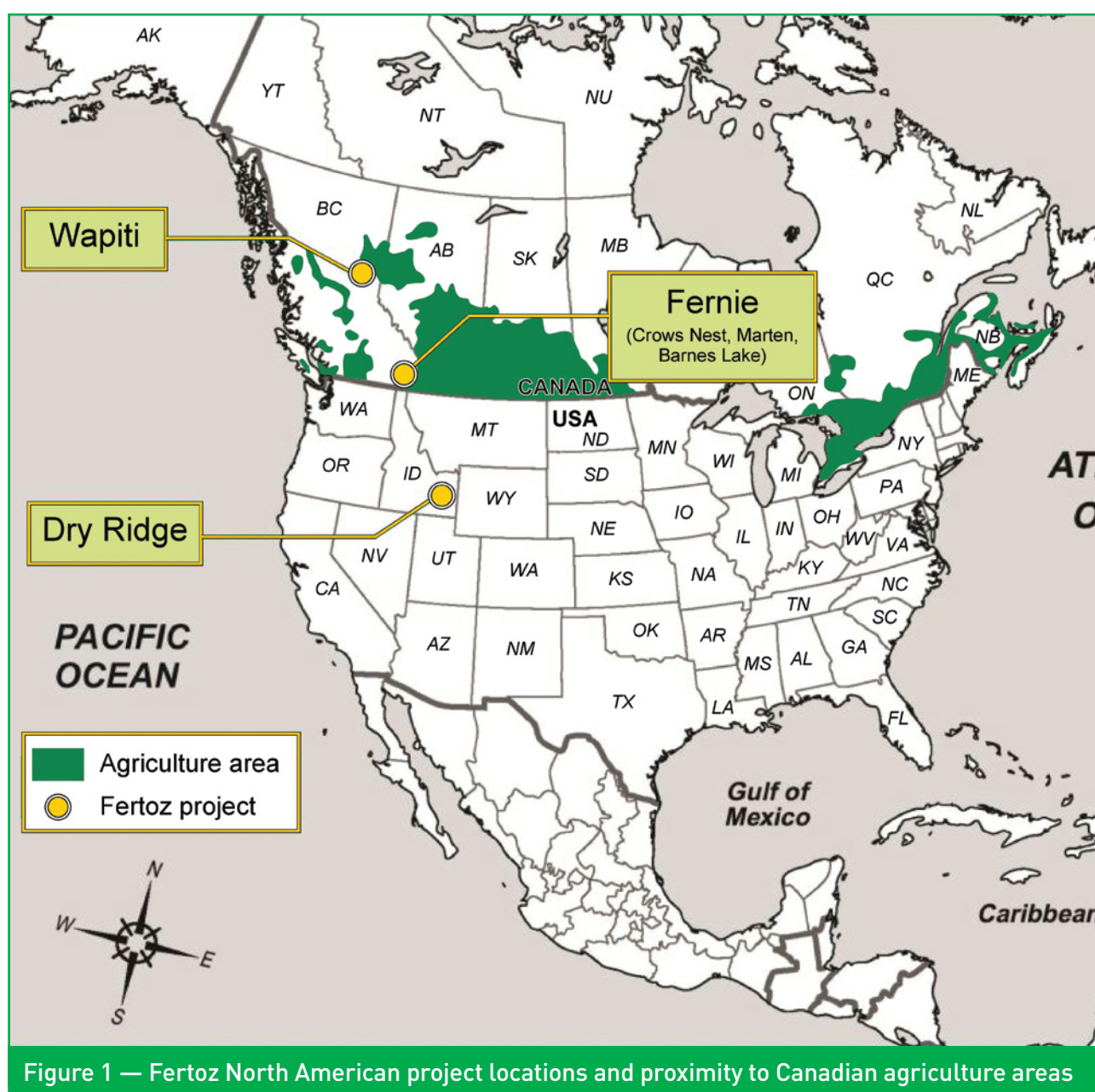
- Mr Stephen Keith appointed as a director and Mr Alex Penha as an alternate director.



STRATEGY

Fertoz is an explorer and developer of phosphate resources in Canada and the United States of America, which are both net importers of phosphate rock and have two of the largest agricultural economies in the world. The Company aims to supply direct application phosphate rock with minimal processing to the lucrative organic and conventional fertilizer markets in North America. The USA is the largest organic food market in the world while Canada is the fourth largest.

Fertoz is targeting small, high-grade resources in North America that can be commercialised quickly and inexpensively, with high-grade product sold to organic farms and also in combination with calcium carbonate to conventional farms with acidic soils. The Company, in its first year listed on the Australian Securities Exchange, has made sales of ground rock phosphate (20% P₂O₅) to a conventional farmer in Alberta from its flagship Wapiti project.



CORPORATE

SAFETY

There were no lost time injuries or environmental incidents recorded during the September quarter.

CASH

The Company has \$1.42 million cash at bank as at 30 September 2014.

RELEASE OF SHARES FROM ESCROW

A total of 7,982,951 shares were released from voluntary escrow on 1 September. The Company has 2,855,367 shares remaining in mandatory escrow.

BOARD CHANGE

Fertoz appointed North American-based Stephen Keith as a Non-Executive Director and Alex Penha as an Alternate Non-Executive Director on 29 July. Mr Keith, based in Toronto, was previously President and CEO of Search Minerals. Prior to his work with Search, Mr Keith was a founder and the President and CEO of Rio Verde Minerals Development Corp. ("Rio Verde") (TSX: RVD), a phosphate company he took from concept to listing on the TSX. Rio Verde was progressing a production plant in Brazil for 150,000 tonnes per annum direct application phosphate for

an estimated capital cost of C\$10 million prior to its acquisition by B&A Fertilizers Limited on March 13, 2013.

Mr Penha, also based in Toronto, was a director and Executive Vice President at Search Minerals, and VP Corporate Development at Rio Verde.

In addition to being located in Canada with project finance, phosphate and organic fertilizer experience Mr Keith and Mr Penha both have language skills and connections which will facilitate the assessment of new growth opportunities in the rapidly expanding fertilizer regions of South America.

AUSTRALIAN PROJECTS

The Company currently has two Australian projects. It has an Option Agreement in place at the Barrow Creek Project, NT, with Rum Jungle Resources Ltd ("Rum Jungle"). Rum Jungle is responsible for all costs to explore and maintain the tenement in good standing. It has a three-year option to purchase the project for \$1 million. Fertoz also holds a tenement in Queensland called the Sherrin North Project, close to other phosphate projects and phosphate-bearing rocks. However, with the focus on the Americas, the Company is searching for a suitable company to either joint venture the tenement or achieve an outright sale.



Wheat field near Calgary, Alberta

WAPITI PROJECT (100% OWNED)

BRITISH COLUMBIA, CANADA (WAPITI EAST AND WAPITI WEST TENEMENTS)

SECOND BULK SAMPLE AND FIRST PRODUCT SALES

Fertoz commenced a second bulk sample collection at Wapiti in late August after completion of road works which included the installation of 10 culverts across creeks from the camp and the construction of an access road of approximately 2km to the "North" bulk sample location.

A 10-tonne truck transports product to the camp where it is stockpiled and can be accessed by larger trucks.

As at the end of September, approximately 500 tonnes were stockpiled at the camp. In October, Fertoz appointed Eggers Soil Solutions to process rock phosphate in the Grand Prairie agricultural region, approximately 240km from Tumbler Ridge.

Fertoz commenced first product sales on 9 October, selling 25 tonnes of ground 20% P₂O₅ rock to a farmer near Stettler in west-central Alberta for use in conventional agriculture trials. The delivered price was C\$200/t.

Fertoz has approval for bulk samples of 27,500 tonnes of rock phosphate from its Wapiti and Fernie projects, while it progresses a small mine application for up to 75,000 tonnes per annum at Wapiti.

APPOINTMENT OF MARKETING AND DISTRIBUTION AGENT

Fertoz appointed Natures Way Farm Ltd ("Natures Way") on 14 October as a Marketing Agent to sell rock phosphate from the Company's Wapiti Project in British Columbia, Canada. Natures Way is an organic fertilizer company headed by agronomist Peter Lundgard. It

sells compost, calcium carbonate and rock phosphate, and mainly services the Peace River and Grand Prairie agricultural regions of north-western Alberta.

Fertoz expects to appoint a number of marketing agents located in both western and eastern Canada. The role of the marketing and distribution agent is to generate demand for Wapiti rock phosphate and to develop high value products.

The market opportunity for Fertoz's rock phosphate products has been caused by the ineffectiveness of conventional phosphate fertilizers when used on the acidic soils of Western Canada. Alberta has 1 million acres of farming land with strongly acidic soils and 4.5 million acres of farming land with moderately acid soils (Ref: Liming Acid Soils, Alberta Govt Department of Agriculture and Rural Development).

The Company's Wapiti project is ideally located close to the major farming regions of eastern British Columbia and Western Alberta. Farms in these areas are a mixture of broad-acre and intensive agricultural operations, with farmers fertilizing their ground through either broad-acre spreading or directly into seed rows. The area has numerous third-party fertilizer distribution points – often a series of silos with various fertilizer components. Farmers travel up to 200km to collect their bulk fertilizer from these silos. Fertoz is aiming to have Wapiti rock phosphate as a feedstock for these third-party distributors so that farmers across British Columbia and Alberta can access Wapiti rock phosphate directly or via third-party agents and distributors who use Wapiti rock phosphate in their own fertilizer mixes. Natures Way Farms is the first agent to be appointed to on-sell Wapiti rock phosphate as well as investigate mixing Wapiti rock phosphate with other products that provide additional soil nutritional balance.



Ground phosphate output from hammer mill



Truck load of phosphate delivered to farm in Alberta

WAPITI PROJECT

(CONTINUED)



Wapiti bulk sample trench

WAPITI PROJECT

(CONTINUED)

JORC INFERRED RESOURCE AND EXPLORATION TARGET

On 8 August, Fertoz announced a maiden Inferred Resource estimate for Wapiti of 1.54 Mt @ 21.6% P₂O₅ (at a 7% cut-off), calculated to a depth of 30m along a strike length of 12.5km. The Inferred Resource is contained within an Exploration Target of between 2.9 Mt and 3.3 Mt at 20.8% to 22.2% P₂O₅ which has been estimated to a depth of 30m along a 27km strike length. Mineralisation extends to depths in excess of 90m below surface and there is potential to increase both the resource and exploration target with additional drilling. The Exploration Target is conceptual in nature. There has been insufficient exploration (drilling) outside the area used to support the Mineral Resource to define a Mineral Resource and it is uncertain if further exploration will result in the definition of a Mineral Resource.

Exploration at Wapiti has included 81 diamond drill holes and multiple trenches and surface samples between 1978 and 2013. This information has been used by J.T. Shearer, M. Sc, P. Geo., and G. Shevchenko, B. Sc. (Eng.) of Coastal Resource Mapping Ltd to estimate a mineral resource and an exploration target in accordance with JORC 2012. Resources (including additional elements) are calculated using the Polygonal-Weighted Average method and are summarised in Tables 1 and 2.

The Inferred Resource was calculated within four distinct areas in the project (Figure 2) and these are summarised in Table 2. Resources were based on a 12.5km strike length of phosphate-bearing sediments. The phosphate-rich horizon has an average width of 1m and was extrapolated to a depth of 30m. The density of the phosphate has been calculated at 2.845t/m³ by Metsolve Laboratory using empirical test work and supported using stoichiometric calculations.

Table 3 shows the Exploration Target for Wapiti. It was based on a phosphate-bearing horizon having a mapped strike length of 27km and extrapolation to a depth of 30m below surface. The phosphate bearing layer is uniform in thickness with a density of 2.845t/m³.

Intersections on a sectional basis for the calculation of this Exploration Target are summarised in Table 4 below. The Exploration Target distance for each section is shown in Figure 2. The data for each section was extrapolated at varying distances between data points (drilling, trenching, surface sampling). The uncertainty in determination of the target was in the width and grade of the phosphate.

TABLE 1 - WAPITI EAST INFERRED RESOURCE

Depth below surface (m)	Category	Tonnes (million)	P ₂ O ₅ (%)	Al ₂ O ₃ (%)	CaO (%)	MgO (%)	SiO ₂ (%)	Fe ₂ O ₃ (%)
30	Inferred	1.54	21.6	1.9	43.6	1.3	13.7	1.2

TABLE 2 - INFERRED MINERAL RESOURCE BY PHOSPHATE ZONE

Area Description	Category	Length (km)	Depth (m)	Width (m)	P ₂ O ₅ (%)	Resource (t)
Red Deer East Limb	Inferred	5.64	30	1.0	23.0	773,490
Red Deer West Limb	Inferred	4.34	30	0.95	19.7	499,920
Red Deer West-West Limb	Inferred	1.5	30	1.13	22.5	138,020
Wapiti Syncline	Inferred	1.0	30	1.0	18.6	126,530
Total	Inferred	12.48	30	1.0	21.6	1,537,960

WAPITI PROJECT

(CONTINUED)

TABLE 3 - WAPITI EXPLORATION TARGET

Depth below surface (m)	Category	Tonnes (million)	Width (m)	P ₂ O ₅ (%) range
30	Exploration Target	2,925,290 – 3,293,710	0.85 to 0.97	20.8 to 22.2

TABLE 4 - WAPITI EXPLORATION TARGET BY PHOSPHATE ZONE

Area Description	Category	Length (km)	Depth (m)	Width (m)	P ₂ O ₅ (%)	Resource (t)
Red Deer East Limb	Inferred Resource Exploration Target	5.6 2.5	30 30	1.0 0.78 – 1.0	23.0 23.0 – 25.5	773,490 268,640 – 342,860
Red Deer West Limb	Inferred Resource Exploration Target	4.3 9.3	30 30	0.95 0.67 – 0.95	19.7 19.7 – 22.5	499,920 848,610 – 1,071,250
Red Deer West-West Limb	Inferred Resource	1.5	30	1.13	22.5	138,020
Wapiti Syncline	Inferred Resource Exploration Target	1.0 2.7	30 30	1.0 0.73 – 0.97	18.6 18.6 – 20.7	126,530 270,080 – 341,640
Total	Exploration Target	27.0	30	0.85 – 0.97	20.8 – 22.2	2,925,290 – 3,293,710

WAPITI SMALL MINE APPLICATION

Nova Pacific Environmental has completed environmental baseline data collection and analysis and prepared an environmental report to support Ferto's small mine application of up to 75,000 tonnes per annum of phosphate rock. No residual adverse effects are expected from mining after implementing the mitigation measures outlined in the report. The Company is aiming to submit its mine application to the British Columbia Mines Department before the end of 2014.

During Wapiti bulk sample collection, Ferto carried out successful blasting trials and confirmed its proposed mining method, collecting key information for the upcoming small mine application.

The Company has also extended its land holding at Wapiti as shown in Figure 3 to allow for a new road to be built to access the south of the property. The road is an extension of an existing Forestry Service Road with two bridges over creeks and will require an upgrade of approximately 4km of ATV trails. It will enable Ferto to transport 40-tonne loads directly from site and reduce mining costs significantly. Ferto submitted a notice of work for the road improvements on 26 September 2014.

ABOUT THE WAPITI PROJECT

The Wapiti Project (which includes the Wapiti East and Wapiti West tenements) totals an area of 19,067 ha and is located near Tumbler Ridge, in British Columbia, Canada. The project is easily accessible by sealed roads and forest service roads and has rail access within 80 km. The Company is focused on the Wapiti East tenements and previous work indicates a consistent and continuous at-surface phosphate-bearing horizon which has a potential strike length of up to 39km. Results of phosphate testing indicates up to 10% availability which makes the product at Wapiti East particularly attractive to the North American organic sector which is the largest organic market in the world.

WAPITI PROJECT

(CONTINUED)

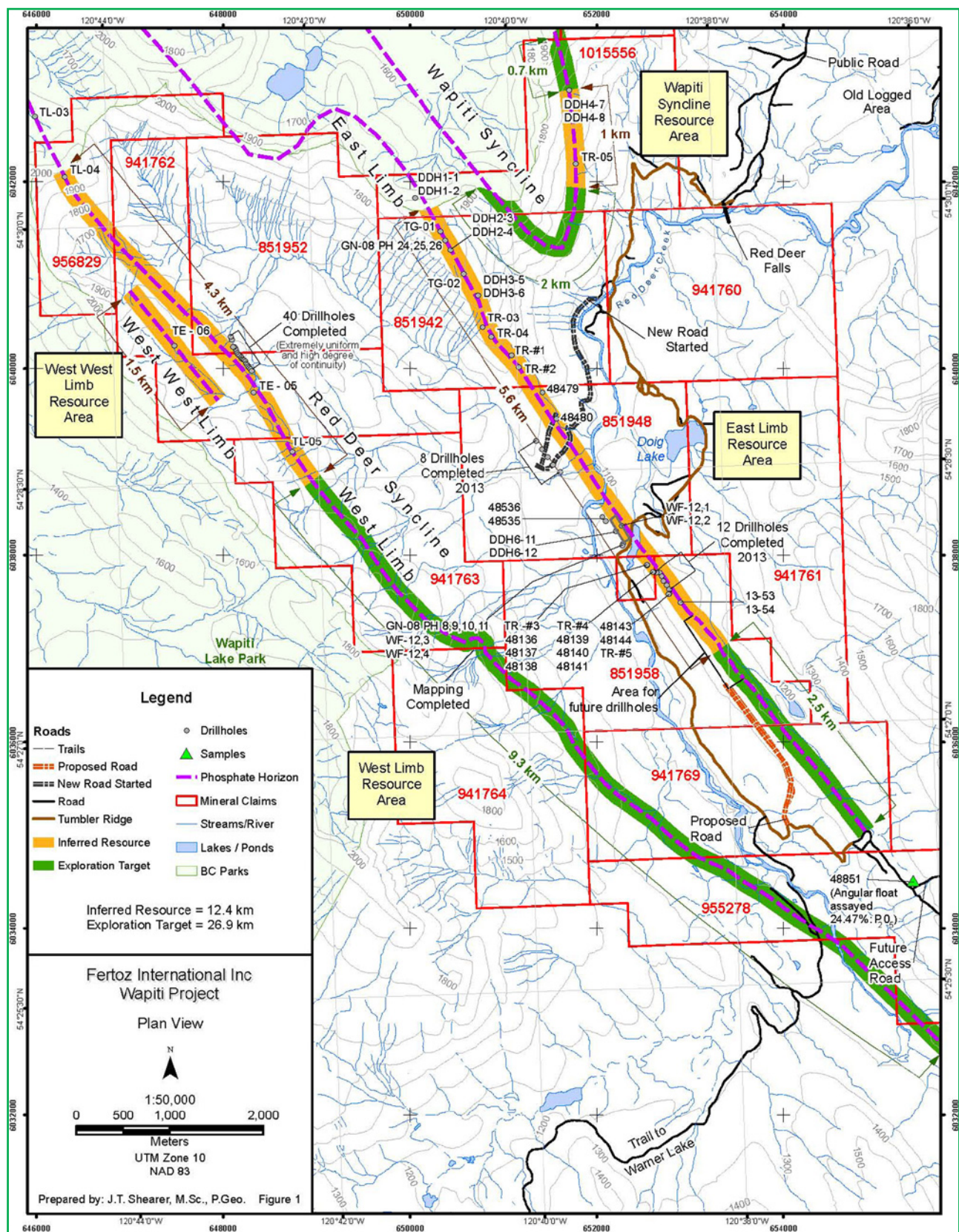


Figure 2 — Inferred Resource and Exploration Target strike lengths and exploration locations

WAPITI PROJECT

(CONTINUED)

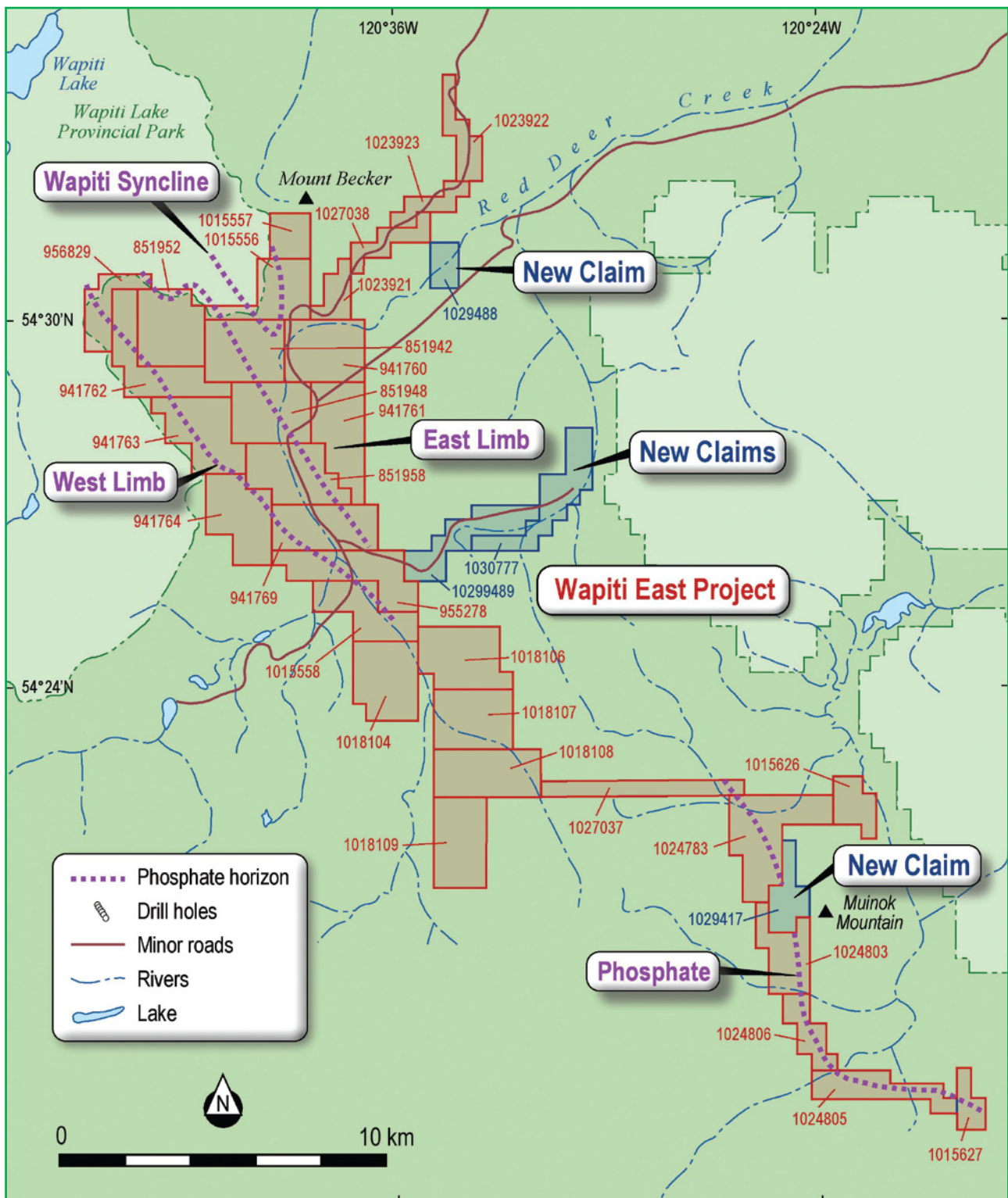


Figure 3 — Wapiti East tenement expansion

FERNIE PROJECT (100% OWNED)

BRITISH COLUMBIA, CANADA (MARTEN, BARNES LAKE AND CROWS NEST TENEMENTS)

Fertoz commenced a three-week phosphate rock trenching and drill programme with bulk sample collection of approximately 1,000 tonnes from the Marten tenements at its Fernie phosphate project on 16 October 2014.

Fertoz had previously located historical phosphate mine shafts, associated stockpiles and a road base pit containing phosphate at Marten. Assays of phosphate stockpile samples using a portable Olympus X-Ray Fluorescence (XRF) device were between 24% and 27% P₂O₅. Fertoz completed analysis with the XRF over a grid traverse on the property to locate the phosphorite zone which was found within a road base pit located 1,200m from the shafts. The pit averaged 20.7% P₂O₅ on the surface of the phosphorite zone using the portable XRF. The pit has good road access and is suitable for easy trenching (refer to ASX Announcement 11 June 2014.) In July Fertoz received approval to extract a phosphate bulk sample of up to 10,000 tonnes.

Fertoz executed a land use agreement with Tembec Industries in August to allow access to the property.

The Company has also extended the phosphate prospective area from 1,215 hectares to 1,739 hectares, or 43%, by acquiring two new tenements at very low cost (Figure 4). The total Fernie project area has increased from 3,904 hectares to 4,466 hectares.

The joining of Marten and Crows Nest tenements also has the benefit of more efficient use of exploration funds as there is no longer a need to have a separate exploration programme for Crows Nest to keep the tenements in good standing with the BC Ministry of Mines.

ABOUT THE FERNIE PROJECT

Marten is a 1,739 hectare tenement package located 20km south east of Sparwood along Corbin Road between Fertoz's tenements at Crows Nest and Barnes Lake. The three lots of tenements, known as the Fernie Project, are located within 25kms of each other and are well supported by the established mining communities of Fernie and Sparwood, which are less than 30km away and provide a ready source of labour, business and government facilities. The area has well-developed road and rail transportation, links to ports on Canada's west coast and regional centres in Alberta and the north-western United States. The Fernie Project adjoins the largest agricultural area in Canada, responsible for 80% of Canadian agricultural output. It is on the border with the United States, the largest organic market in the world.

Fertoz plans to follow the low cost model of exploration and development successfully used at the Company's Wapiti Project.



Coal train passing through Marten tenement

FERNIE PROJECT

[CONTINUED]

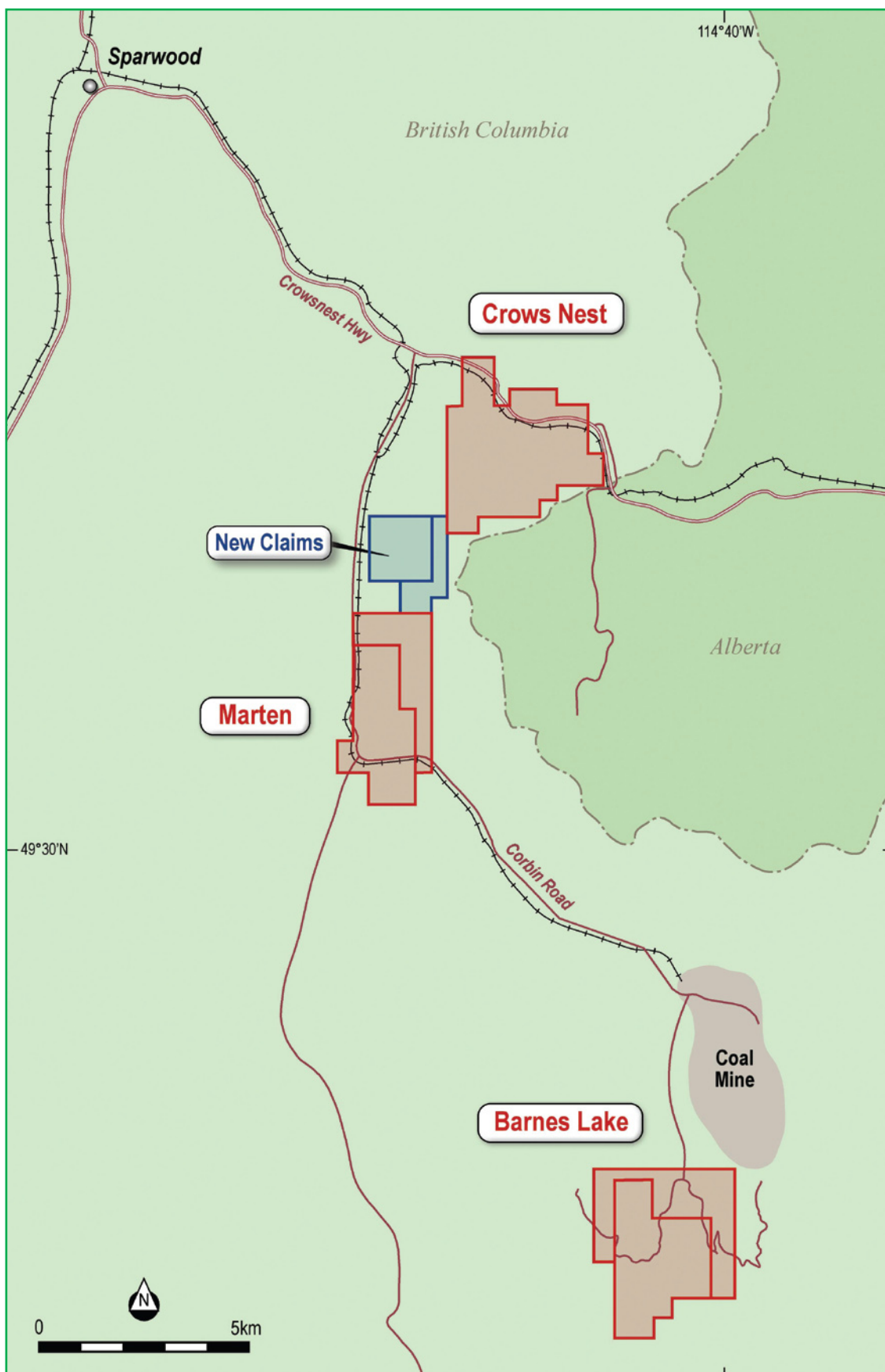


Figure 4 — Marten map showing sample locations, road and rail access

DRY RIDGE PROJECT (OPTION TO ACQUIRE 100% OWNERSHIP)

IDAHO, USA

World Industrial Minerals ("WIM") completed field work between 9 July and 15 July 2014. GIS map generation using ESRI ArcMap, and geological cross section and 3D interpretation using Geosoft Target, was completed between 16 July and 25 July. Geological data was generated to determine locations for 48 drill sites and 24 trenches along the full 4.8km length of the FertoZ Dry Ridge Lease area. The proposed road construction, trenches and drill sites are shown in Figure 6.

Field work for staking and flagging the proposed Dry Ridge exploration roads, drill pads, and trenches was completed between 11 August and 24 August 2014. The US Forest Service then performed a "timber cruise" based on the staking.

Environmental studies (wildlife, vegetation and cultural) are underway. The project is located in a

Known Phosphate Leasing Area (KPLA) as defined by government authorities due to its abundance and historic exploitation of phosphate. With three phosphate processing plants in the region, there is a clear low-cost pathway to development should FertoZ's exploration in this highly prospective area be successful.

The Idaho State Journal published a notice for public comment on FertoZ's planned exploration at Dry Ridge. The 30-day public comment period concluded on 10 October 2014. Comments were received from four individuals, as well as the Greater Yellowstone Coalition (GYC) and the Idaho Conservation League (ICL). Cascade Environment Services (CES) will address the comments in the Environmental Assessment (EA) report.

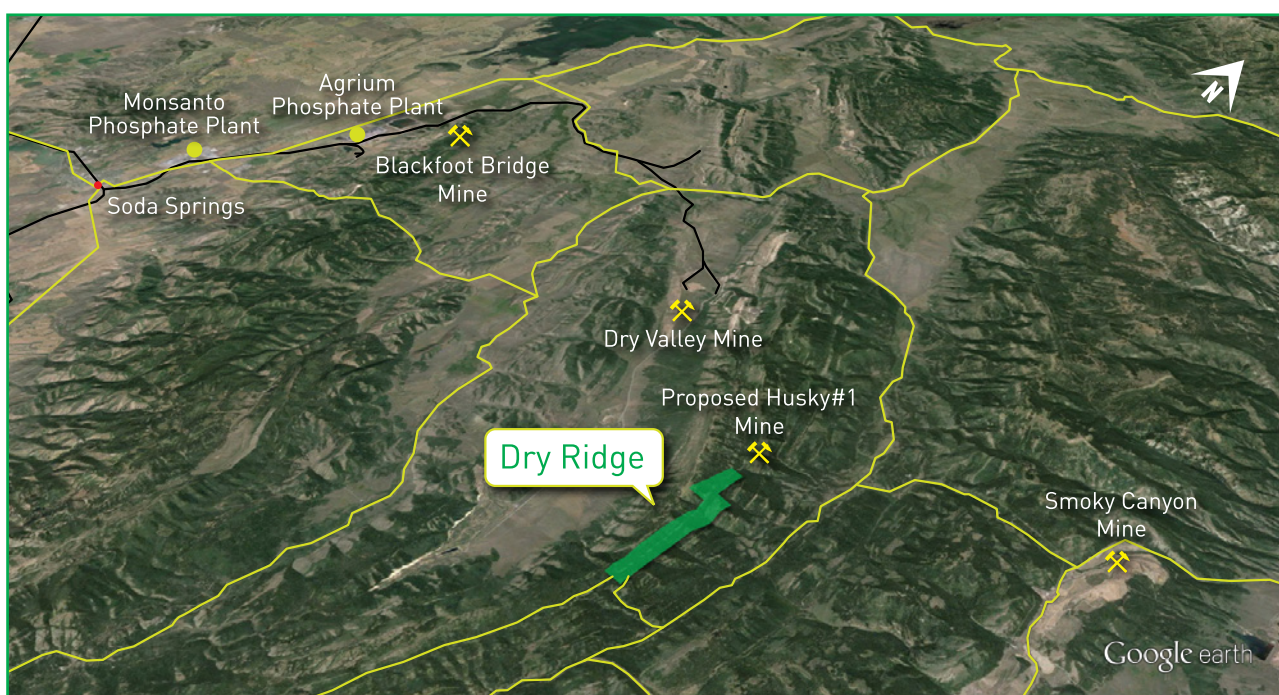


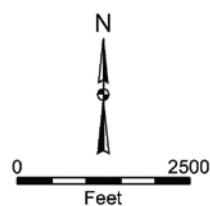
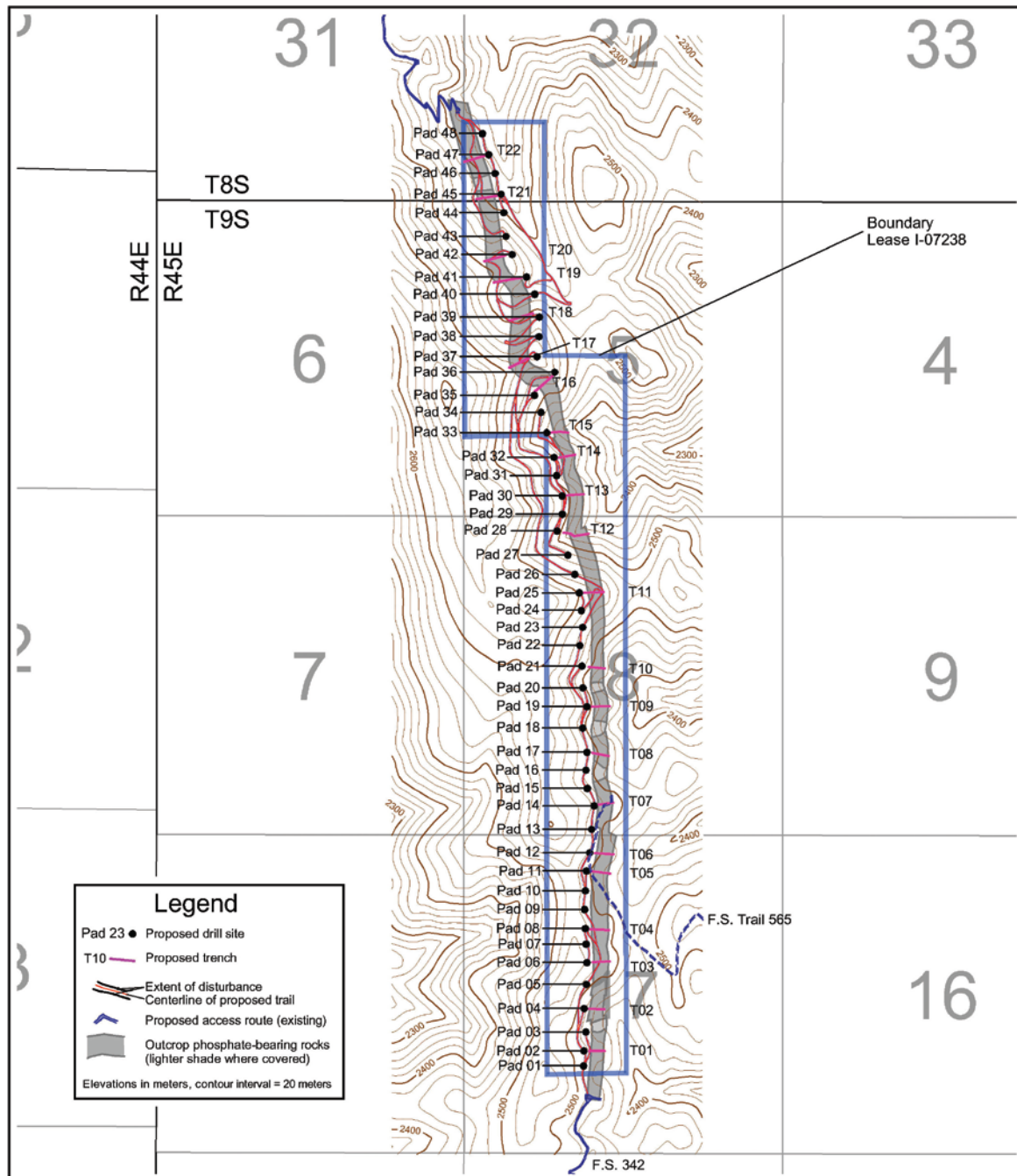
Figure 5 — Location of FertoZ's Dry Ridge project within SE Idaho phosphate mining and processing region

ABOUT THE DRY RIDGE PROJECT

The Dry Ridge Phosphate Project is located in the established phosphate mining region of South Eastern Idaho, USA (see Figure 5). This region is within an area designated by the United States Geosciences Survey as a "Known Phosphate Leasing Area", or ("KPLA"). The KPLA contains four operating phosphate mines and a number of smaller advanced exploration and development projects, some of which are directly along strike and hosted by the same sedimentary horizon which bears phosphate at the Dry Ridge Phosphate Project. The Dry Ridge Phosphate Project has the potential to be developed and brought into production with relatively low capital investment. It is close to existing infrastructure, and three phosphate processing plants, two of which are within 35km of the Project.

DRY RIDGE PROJECT

(CONTINUED)



Proposed road construction,
trenches and drill sites

Figure 2

September, 2014

Figure 6 — Ridge drill pads, trench and road locations

APPENDIX 1 - LIST OF TENEMENTS

Project Name	Tenement Number	Ownership	Approx. Area (ha)	Expiry Date	Registered Holder
CANADA					
Wapiti East					
WK-1	851942	100%	450.83	21/04/2020	Fertoz International
WK-2	851948	100%	451.02	21/04/2020	Fertoz International
WK-3	851952	100%	450.77	21/04/2020	Fertoz International
WK-4	851958	100%	451.2	21/04/2020	Fertoz International
WK-5	941760	100%	450.83	21/04/2020	Fertoz International
WK-6	941761	100%	469.87	21/04/2020	Fertoz International
WK-7	941762	100%	450.86	21/04/2020	Fertoz International
WK-8	941763	100%	451.08	21/04/2020	Fertoz International
WK-9	941764	100%	451.33	21/04/2020	Fertoz International
WK-10	941769	100%	451.36	21/04/2020	Fertoz International
WK-11	955278	100%	470.31	21/04/2020	Fertoz International
WK-12	956829	100%	225.35	21/04/2020	Fertoz International
WK-One	982744	100%	18.8	21/04/2020	Fertoz International
Wapiti NE	1015556	100%	375.54	21/04/2020	Fertoz International
Wapiti Two	1015557	100%	168.93	21/04/2020	Fertoz International
Wapiti South	1015558	100%	376.35	21/04/2020	Fertoz International
WAP S2	1018104	100%	451.82	21/04/2020	Fertoz International
WAP S3	1018106	100%	451.75	21/04/2020	Fertoz International
WAP S4	1018107	100%	451.93	21/04/2020	Fertoz International
WAP S5	1018108	100%	452.09	21/04/2020	Fertoz International
WAP S6	1018109	100%	452.3	21/04/2020	Fertoz International
Red Deer 1	1023921	100%	150.2	20/11/2014	Fertoz International
Red Deer 2	1023922	100%	206.3	20/11/2014	Fertoz International
Red Deer 3	1023923	100%	150.1	20/11/2014	Fertoz International
Munok	1029417	100%	207.38	5/07/2015	Fertoz International
Munok 1	1015626	100%	169.58	1/06/2017	Fertoz International
Belcourt 1	1015627	100%	113.27	1/01/2019	Fertoz International
Munok 2	1024783	100%	603.05	2/01/2015	Fertoz International
Belcourt 2	1024803	100%	301.76	3/06/2015	Fertoz International
Belcourt 3	1024806	100%	188.7	3/06/2015	Fertoz International
Belcourt 4	1024805	100%	339.78	3/06/2015	Fertoz International

APPENDIX 1 - LIST OF TENEMENTS

(CONTINUED)

Project Name	Tenement Number	Ownership	Approx. Area (ha)	Expiry Date	Registered Holder
CANADA (continued)					
Wapiti East (continued)					
Belcourt Link	1027037	100%	282.59	30/03/2015	Fertoz International
WAP 11	1027038	100%	168.94	30/03/2015	Fertoz International
South 1	1029488	100%	112.64	7/07/2015	Fertoz International
South 2	1029489	100%	376.16	7/07/2015	Fertoz International
South Road 2	1030777	100%	413.66	6/09/2015	Fertoz International
SubTotal			12,095.75		
Wapiti West					
Tunnel 1	942096	100%	446.13	27/03/2016	Fertoz International
Tunnel 2	942097	100%	445.97	27/03/2016	Fertoz International
Sukunka1	851714	100%	18.51	15/09/2016	Fertoz International
Sukunka2	980302	100%	444.23	15/09/2016	Fertoz International
PAL 1	1025451	100%	18.49	24/01/2015	Fertoz International
PAL 2	1018084	100%	443.88	27/03/2016	Fertoz International
PAL 3	1018085	100%	388.49	27/03/2016	Fertoz International
PAL 4	1018086	100%	444.1	27/03/2016	Fertoz International
SUK 3	1018087	100%	444.32	27/03/2016	Fertoz International
SUK 4	1018095	100%	444.53	27/03/2016	Fertoz International
SUK 5	1018096	100%	444.71	27/03/2016	Fertoz International
SUK 6	1018097	100%	444.89	27/03/2016	Fertoz International
SUK 7	1018098	100%	445.08	27/03/2016	Fertoz International
SUK 8	1018099	100%	445.25	27/03/2016	Fertoz International
SUK 9	1018101	100%	445.39	27/03/2016	Fertoz International
SUK 10	1018102	100%	445.57	27/03/2016	Fertoz International
SUK 11	1018103	100%	445.8	27/03/2016	Fertoz International
SubTotal			6,971.52		
Barnes Lake					
BL 1	1011319	100%	608.98	19/07/2017	Fertoz International
BL 2	1020873	100%	629.00	18/07/2015	Fertoz International
Crows Nest					
Crows Nest	1023062	100%	1450.89	15/10/2015	Fertoz International
Crows 2	1023064	100%	38.67	15/10/2015	Fertoz International

APPENDIX 1 - LIST OF TENEMENTS

(CONTINUED)

Project Name	Tenement Number	Ownership	Approx. Area (ha)	Expiry Date	Registered Holder
Marten					
Marten 1	1024365	100%	754.32	12/12/2014	Fertoz International
Marten 2	1025533	100%	460.86	28/01/2015	Fertoz International
Marten Nth	1029979	100%	334.99	1/08/2015	Fertoz International
Marten E	103167	100%	188.48	23/09/2015	Fertoz International
SubTotal			4,466.19		
Canada Total			23,533.50		

UNITED STATES					
Dry Ridge	I-07238	0% ¹	210.0	31/05/2016	Solvay USA Inc.
United States Total			210.0		

AUSTRALIA					
Sherrin North	EPM19448	100%	22,100.0	5/05/2018	Fertoz Limited
Barrow Creek	EL26915	100% ²	74,387.0	7/4/2015	Fertoz Limited
Australia Total			96,487.0		

¹ Fertoz has an option to acquire 100% of the tenement prior to 9 December 2016.

² Option agreement allows Rum Jungle Resources Ltd to acquire 100% of the tenement.

INTERESTS IN MINING TENEMENTS ACQUIRED OR INCREASED

Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
BC Canada Wapiti East Tenement Numbers 1029417 1029488 1029489 1030777 Crows Nest Tenement Number 1023064 Marten Tenement Numbers 1029979 1031107	Secured additional ground	0%	100%

FORWARD-LOOKING STATEMENTS

This document may contain forward-looking statements. Sentences and phrases are forward looking statements when they include any tense from present to future or similar inflection words, such as (but not limited to) "believe," "estimate," "anticipate," "plan," "predict," "may," "hope," "can," "will," "should," "expect," "intend," "is designed to," "with the intent," "potential," the negative of these words or such other variations thereon or comparable terminology, may indicate forward looking statement.

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COMPETENT PERSON

The technical information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Jo Shearer, a Competent Person, who is a member of the Association of Professional Engineers and Geoscientists of British Columbia, a 'Recognised Professional Organisation' (RPO) included in a list that is posted on the ASX website from time to time. Mr Shearer is the Chief Operating Officer Canada for Fertoz Limited. Mr Shearer has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Shearer consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.



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