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ASX RELEASE / MEDIA RELEASE

Fertoz commences bulk sample at Wapiti and farm trial product ready

- **Phosphate bulk sample collection underway at Wapiti**
- **Phosphate successfully ground in a hammer mill**
- **Fertoz progressing small mine application, up to 75,000 tonnes per annum**

Phosphate developer Fertoz Limited (“**Fertoz**” or the “**Company**”) is pleased to announce that it has commenced bulk sample collection from its Wapiti Project in British Columbia, Canada. Two farmers have taken product and have commenced processing the phosphate ready for farm trial application which is expected to start in October 2014.

Fertoz will seek to sell the bulk sample product and is in the process of assessing various marketing agents and distribution channels to support its sales drive. At the same time, the bulk sample mine will provide important data to support its small mine application of up to 75,000 tonnes per annum of phosphate.

Environmental baseline data collection and analysis has been completed by Nova Pacific Environmental and an environmental report prepared to support the small mine application. No residual adverse effects are expected from mining after implementing the mitigation measures outlined in the report.

Managing Director Les Szonyi said: *“Phosphate grinding trials using a hammer mill have produced a soft low dust product which farmers believe can be added to their soil without further processing.*

“The optimisation of the bulk phosphate sample collection process at Wapiti over the next two months will allow the small mine application to be finalized.”



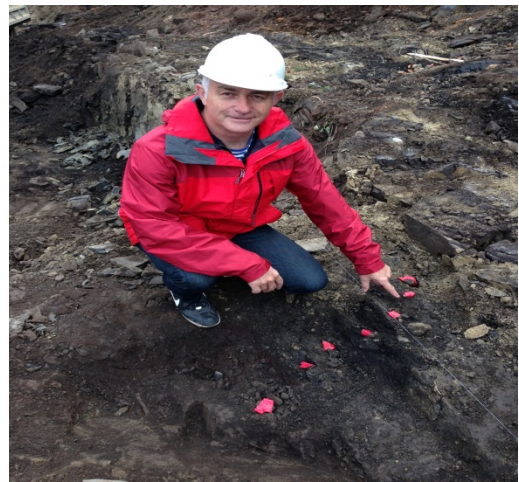
Wapiti Mine Entrance



Loading Bulk phosphate at Wapiti



Wapiti Cleared North – South Phosphate ridge



Les Szonyi at phosphate zone with tagged XRF readings



Hammer mill set-up at farm



Ground phosphate output from hammer mill



Ground phosphate collected in loader bucket



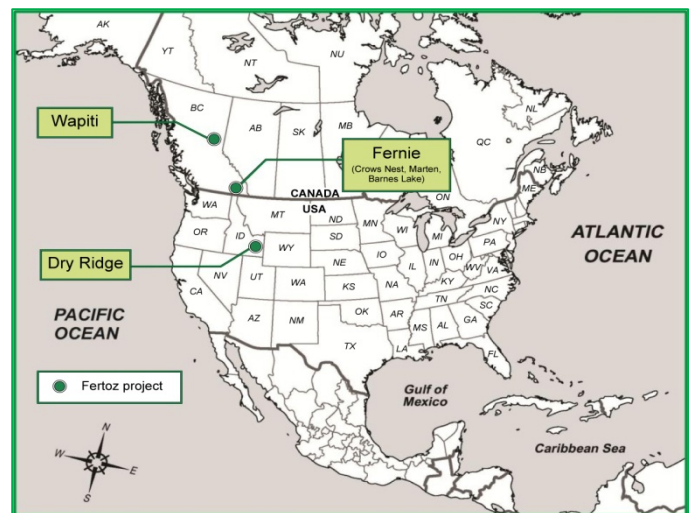
First batch of ground phosphate at farm

About Wapiti

The Wapiti Project (which includes the Wapiti East and Wapiti West tenements) totals an area of 18,070 ha and is located near Tumbler Ridge, in British Columbia, Canada. The project is easily accessible by sealed roads and forest service roads and has rail access within 80 km. The Company is focused on the Wapiti East tenements and previous work indicates a consistent and continuous at-surface phosphate-bearing horizon which has a potential strike length of up to 39km. Results of phosphate testing indicates up to 10% availability which makes the product at Wapiti East particularly attractive to the North American organic sector, the largest organic market in the world.

About Fertoz

Fertoz is exploring for high-grade phosphate resources in Canada and the United States of America, which are two of the largest agricultural economies in the world and which both import phosphate rock. Fertoz has two projects in Canada – Wapiti (East and West), Fernie (Marten, Barnes Lake, Crows Nest), which are all proximate to infrastructure -- and an option on one project in Idaho, USA, again proximate to infrastructure. Fertoz is targeting small, high-grade resources in the Americas that can be commercialised quickly and inexpensively, with high-grade product sold to organic farmers or third-party fertilizer plants.



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