

MARKET RELEASE

9 October 2017

Emmerson Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Emmerson Resources Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: ERM

Dawn James

Adviser, Listings Compliance (Perth)



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ABN 53 117 086 745

9 October 2017

The Manager Australian Securities Exchange Level 40 Central Park 152-158 St George's Terrace Perth WA 6000

Via Email: tradinghaltsperth@asx.com.au

Dear Sir,

Emmerson Resources Limited (ERM) - Request for voluntary suspension under Listing Rule 17.2

Emmerson Resources Limited (Emmerson) requests a voluntary suspension in respect of its securities.

In accordance with Listing Rule 17.2, we advise that:

- (a) Emmerson is seeking the voluntary suspension to enable finalisation of a capital raising;
- (b) Emmerson is seeking the voluntary suspension to assist in maintaining an orderly market in the trading of the company's securities and managing its disclosure obligations;
- (c) Emmerson requests the voluntary suspension until the earlier of the commencement of trading on Wednesday 11 October 2017 or Emmerson making an announcement to the market concerning the capital raising; and
- (d) Emmerson is not aware of any reason why the voluntary suspension should not be granted.

If you have any further questions, please do not hesitate to contact me.

For and on behalf of

Emmerson Resources Limited

Trevor Verran

Company Secretary