

14 July 2017

The Manager
Company Announcements Office
ASX Limited

Fluence Corporation Limited (ASX code: EMC)

Cleansing Notice

This notice is given by Fluence Corporation Limited (formerly named Emefcy Group Limited) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 26 May 2017, the Company announced its entry into a binding Sale and Purchase Agreement dated 26 May 2017 (**SPA**) with RSL Investments Corporation (**RSL**), which provides for the Company to acquire all of the limited liability company interests in RWL Water LLC (**RWL**) from RSL (**Transaction**). Under the SPA, as part of the consideration for RWL, RSL was issued with 80,400,000 ordinary shares in the Company (**Completion Shares**).

In conjunction with the Transaction, the Company has also issued 30,537,848 ordinary shares to RSL in accordance with the terms and conditions of the private placement letter agreement between the Company and the Seller dated 26 May 2017 (**Private Placement Shares**).

Concurrently with the Transaction, and in connection with the purchase by RWL of the shares in RWL's Argentinian business unit, Unitek, S.A., held by the minority shareholders, Alejandro Rudometkin and Alejandro Javier Sturniolo (**Argentine Minority**), 6,245,264 ordinary shares in the Company were issued to a bare trustee on behalf of the Argentine Minority (together with the Completion Shares and the Private Placement Shares, **Shares**).

The Company advises that:

- 1 the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus being prepared;
- 2 this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, the Company has complied with the provisions of:
 - (a) Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act as it applies to the Company; and
- 4 as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

By the order of the Board,



Ross Kennedy
Company Secretary