

27 April 2017

Investor Presentation - Revised

Deep Yellow Limited ('**Deep Yellow**' or the 'Company') (ASX:**DYL**) advises that a recent investor presentation released to the market included exploration targets. (refer ASX release on 7 April 2017).

The presentation has been revised to incorporate the appropriate caveats and additional information, in accordance with the 2012 JORC Code. (refer slides 14, 16, 17 and 18.)

Yours faithfully



MARK PITTS
Company Secretary