

17 February 2017

Company Announcements Platform
Australian Securities Exchange

By Electronic Lodgement

Dear Sir/Madam

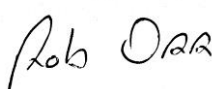
NOTICE UNDER ASIC CLASS ORDER 09/425

This notice is given by Corazon Mining Limited (CZN) (**Company**) pursuant to ASIC Class Order 09/425.

The Company hereby confirms that:

- (a) it will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with ASIC Class Order 09/425;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (ii) section 674 of the *Corporations Act* as it applies to the Company; and
- (d) as at the date of this announcement, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the *Corporations Act*.

Yours faithfully

A handwritten signature in blue ink that reads "Rob Orr".

**ROB ORR
COMPANY SECRETARY
CORAZON MINING LIMITED**