

**FACSIMILE**

**COMPANY:** ASX Company                      **FAX NUMBER:** 1300 135 638  
Announcements Platform

**ATTENTION:**

**FROM:**            Stuart Howes

**DATE:**            16 May 2017

**TOTAL NUMBER OF PAGES:** 5

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Dear Sir/Madam

**Form 603 – Notice of initial substantial holder**

Please find **attached** Form 603 – Notice of initial substantial holder

If you have any further queries please contact Darren Clark at (08) 6211 5000.

Yours faithfully,

Stuart Howes

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To: Company Name/Scheme Central Petroleum Limited

ACN/ARSN ACN 083 254 308

**1. Details of substantial holder (1)**

Name Mr Stuart Francis Howes and the parties listed in Annexure A (together "OptionCo")

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 12 / 06 / 2017

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	22,520,077	22,520,077	5.04

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
OptionCo	Power to control the voting of securities pursuant to their position as registered holders of the securities and has having a deemed relevant interest under section 608(1)(b) of the Corporations Act as an associate of other parties whose combined voting power is over 5%	22,520,077 ORD

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of securities	Person entitled to be registered as a holder (8)	Class and number of securities
OptionCo	Mr William Trickett Wright & Mrs Elizabeth Wright <Just Wright Super Fund A/C>	Mr William Trickett Wright & Mrs Elizabeth Wright <Just Wright Super Fund A/C>	3,000,000 ORD
OptionCo	Dock Investments Pty Limited	Dock Investments Pty Limited	1,400,000 ORD
OptionCo	Mr Stuart Francis Howes	Mr Stuart Francis Howes	2,700,001 ORD
OptionCo	Chembank Pty Limited <Philandron Account>	Chembank Pty Limited <Philandron Account>	1,200,000 ORD
OptionCo	Blamcco Trading Pty Ltd	Blamcco Trading Pty Ltd	1,000,000 ORD
OptionCo	Chembank Pty Limited <R T Unit A/C>	Chembank Pty Limited <R T Unit A/C>	2,000,000 ORD

OptionCo	Chembank Pty Limited <Cabac Super Fund A/C>	Chembank Pty Limited <Cabac Super Fund A/C>	600,000 ORD
OptionCo	Garni Holdings Pty Ltd	Garni Holdings Pty Ltd	1,100,000 ORD
OptionCo	Garni Holdings Pty Ltd <Pemco Super Fund A/C>	Garni Holdings Pty Ltd <Pemco Super Fund A/C>	660,000 ORD
OptionCo	Mr Geoffrey Rol	Mr Geoffrey Rol	1,736,075 ORD
OptionCo	Geoff Rol Pty Ltd <The Role Super Fund A/C>	Geoff Rol Pty Ltd <The Role Super Fund A/C>	672,084 ORD
OptionCo	Mr Anthony Gerard Byrne	Mr Anthony Gerard Byrne	1,478,414 ORD
OptionCo	Lodestar Venture Pty Ltd <The Walewski Investment A/C>	Lodestar Venture Pty Ltd <The Walewski Investment A/C>	1,254,546 ORD
OptionCo	Mr Joan Donald Bruce Cochrane & Mrs Joan Cochrane <Bruce & Joan Cochrane A/C>	Mr Joan Donald Bruce Cochrane & Mrs Joan Cochrane <Bruce & Joan Cochrane A/C>	2,578,947 ORD
OptionCo	Begley Superannuation Co Pty Ltd <Begley Engineering S/F A/C>	Begley Superannuation Co Pty Ltd <Begley Engineering S/F A/C>	950,000 ORD

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four month prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant Interest	Date of acquisition	Consideration (\$)		Class and number of securities
		Cash	Non-cash	
N/A				

#### 6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Mr William Trickett Wright & Mrs Elizabeth Wright <Just Wright Super Fund A/C>	Pursuant to section 12(2)(b) of the Corporations Act, the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board
Dock Investments Pty Ltd	Pursuant to section 12(2)(b) of the Corporations Act the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board
Mr Stuart Francis Howes	Pursuant to section 12(2)(b) of the Corporations Act the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board
Chembank Pty Limited <Philandron Account>	Pursuant to section 12(2)(b) of the Corporations Act the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board

Blamco Pty Ltd	Pursuant to section 12(2)(b) of the Corporations Act the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board
Chembank Pty Limited <RT Unit A/C>	Pursuant to section 12(2)(b) of the Corporations Act the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board
Chembank Pty Limited <Gabec Super Fund A/C>	Pursuant to section 12(2)(b) of the Corporations Act the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board
Garnl Holdings Pty Ltd	Pursuant to section 12(2)(b) of the Corporations Act the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board
Garnl Holdings Pty Ltd <Parco Super Fund A/C>	Pursuant to section 12(2)(b) of the Corporations Act the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board
Mr Geoffrey Rol	Pursuant to section 12(2)(b) of the Corporations Act the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board
Geoff Rol Pty Ltd <The Role Super Fund A/C>	Pursuant to section 12(2)(b) of the Corporations Act the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board
Mr Anthony Gerard Byrne	Pursuant to section 12(2)(b) of the Corporations Act the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board
Lodestar Venture Pty Ltd <The Watowai Investment A/C>	Pursuant to section 12(2)(b) of the Corporations Act the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board
Mr Joan Donald Bruce Cochrane & Mrs Joan Cochrane <Bruce & Joan Cochrane A/C>	Pursuant to section 12(2)(b) of the Corporations Act the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board
Begley Superannuation Co Pty Ltd <Begley Engineering SIF A/C>	Pursuant to section 12(2)(b) of the Corporations Act the parties have entered into a relevant agreement to influence the composition of Central Petroleum's Board


**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A	

**Signature**

print name STUART FRANCIS JAMES HOWES capacity Individual (member), authorised signatory for OptionCo

sign here  date 17 / 05 / 17

**DIRECTIONS**

(1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to

throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).  
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.