

2 May 2017

Scheme Booklet & Independent Expert's Report

As announced on Friday, 28 April 2017, the Supreme Court of Queensland ("**Court**") ordered the convening of a meeting ("**Scheme Meeting**") of Central's shareholders ("**Scheme Shareholders**") to be held at 10:30am (AEST) on 5 June 2017 at the Christie Conference Centre, The Caribbean Room, Level 1, 320 Adelaide Street, Brisbane.

A copy of the Explanatory Statement (**Scheme Booklet**) required to be sent to Scheme Shareholders as approved by the Court and lodged with the Australian Securities and Investments Commission is attached to this announcement.

The Scheme Booklet includes the Independent Expert's Report prepared by Ernst & Young Transaction Advisory Services Limited ("**Independent Expert**").

The Scheme Booklet, Notice of Meeting and instructions on how to vote will be sent to Scheme Shareholders either by post or electronically on Friday, 5 May 2017.

**Company Secretary,
Joseph Morfea**

General Disclaimer and explanation of terms:

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