



MARKET RELEASE

15 March 2018

Cobalt Blue Holdings Limited

TRADING HALT

The securities of Cobalt Blue Holdings Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 19 March 2018 or when the announcement is released to the market.

Security Code: COB

Kimberley Brown
Principal Adviser, Listings Compliance (SYDNEY)



Cobalt Blue Holdings Limited ABN 90 614 466 607

Address: Level 2, 66 Hunter Street, Sydney, NSW 2000

Website: www.cobaltblueholdings.com

Facebook: www.facebook.com/Cobalt.Blue.Energy/

LinkedIn: www.linkedin.com/company/cobalt-blue-holdings

15 March 2018

Andrew Black
Manager
Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Email: andrew.black@asx.com.au

Dear Andrew,

Re: Trading Halt Request

Cobalt Blue Holdings Limited (ASX: COB) (**Cobalt Blue**) requests that the ASX grant Cobalt Blue a trading halt in respect of its Equity Securities, in accordance with ASX Listing Rule 17.1.

Cobalt Blue states that:

1. The reasons for the trading halt are:
 - 1.1. There is a pending announcement of a Thackaringa resource upgrade presently being finalised with various third-party consultants;
 - 1.2. There is a material risk that trading in Cobalt Blue's Equity Securities might occur while the market as a whole is not reasonably informed; and
 - 1.3. The trading halt is needed to prevent a false or disorderly market;
2. Cobalt Blue requests that the trading halt lasts until the earlier of re-commencement of trading on Monday 19 March 2018, or an announcement regarding the resource upgrade;
3. The trading halt, if granted, will be ended by a market announcement of details of the resource upgrade;
4. Cobalt Blue is not aware of any reason why the trading halt should not be granted; and
5. Cobalt Blue is not aware of any other information to inform the market about the trading halt.

For and on behalf of Cobalt Blue Holdings Limited.

Yours sincerely

Ian Morgan
Company Secretary
Cobalt Blue Holdings Limited

Copy ASX Sydney Home Branch: tradinghaltssydney@asx.com.au