



15 February 2018

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Cobalt Blue Holdings Limited ABN 90 614 466 607
Address: Level 2, 66 Hunter Street, Sydney, NSW 2000
Website: www.cobaltblueholdings.com
Facebook: www.facebook.com/Cobalt.Blue.Energy/
LinkedIn: www.linkedin.com/company/cobalt-blue-holdings

EXERCISING COBALT BLUE OPTIONS

Cobalt Blue Holdings Limited (**ASX: COB**) is receiving enquiries from COB Option Holders (**ASX: COBO**) requesting guidance for exercising COB Options.

COB encourages its Option Holders to exercise their Options. COBO Options are exercisable for A\$0.25 each Option on any business day during the life of the Option and expiring at 5.00pm (Sydney time) on Saturday, 2 May 2020.

On 17 January 2018, all COB Option Holders were mailed a personalised COB Option exercise form.

COB OPTION EXERCISE INSTRUCTIONS

If an Option Holder exercises their COB Options, the Option Holder must exercise all or part of their COB Options, and make a payment (A\$0.25 times the number of COB Options exercised), by:

- Paying the total amount payable into a **personalised BPAY® account** (details are on the personalised COB Option exercise form) (**PREFERRED and QUICKEST PROCESS**); **OR**
- Completing and returning a personalised COB Option exercise form, with a cheque for the total amount payable to Cobalt Blue Holdings Limited crossed "Not Negotiable", to: Cobalt Blue Holdings Limited C/- Computershare Investor Services Pty Limited GPO Box 505 Melbourne VIC 3001 Australia

If an Option Holder requires another COB Option exercise form, a **personalised form** can be:

- Downloaded from your on-line account at Computershare's web-site (Investor Centre Australia) at www.au.computershare.com/Investor (**PREFERRED and QUICKEST PROCESS**); **OR**
- Obtained by contacting Computershare by telephone on 1300 855 080 (within Australia) or +61 (03) 9415 4000 (outside Australia).

SAMPLE COB OPTION EXERCISE FORM

More detail about how to exercise COB Options is contained in the sample COB Option exercise form following.

FURTHER QUESTIONS?

If you have any questions, please do not hesitate to contact **Computershare's customer service representative by calling +61 (0)3 9415 4000 or 1300 850 505 (within Australia).**

COB Option Holders are encouraged to obtain their own independent professional legal and financial product advice in relation to exercising their COB Options.

Yours sincerely,

Ian Morgan
Company Secretary

For all enquiries:

Phone:
 (within Australia) 1300 855 080
(outside Australia) +61 (03) 9415 4000
Web:
 www.investorcentre.com

COB
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000


A personalised COB Option Form may be downloaded from your on-line account at Computershare's web-site (Investor Centre Australia) at www-au.computershare.com/Investor

Make your payment:



See overleaf for details of the Offer and how to make your payment

Option Exercise Notice

 **Options exercisable for A\$0.25 each Option on any business day during the life of the Option and expiring at 5.00pm (Sydney time) on Saturday, 2 May 2020**

This is an important document that requires your immediate attention. It can only be used in relation to the optionholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

You are reminded that the Options to subscribe for fully paid ordinary shares in the capital of Cobalt Blue Holdings Limited registered in your name expire at 5.00pm (Sydney time) on Saturday, 2 May 2020. These Options are exercisable wholly or in part (in multiples of 1,000 only if exercised in part) by the payment of A\$0.25 for each Option exercised. If the total balance of Options you hold is less than 1,000 Options, exercising the whole balance is permitted by the payment of A\$0.25 for each Option exercised. Payment must be received by 5.00pm (Sydney time) on Saturday, 2 May 2020. For every one Option exercised, the Option holder will be issued and allotted one fully paid ordinary share in the capital of Cobalt Blue Holdings Limited.

Options not exercised by 5.00pm (Sydney time) on Saturday, 2 May 2020 will lapse.

Turn over for details of the Options →

PAYMENT OPTIONS

You can exercise either all or some of your Options. If you are only exercising some, you may only exercise in multiples of 1,000 Options. Enter the number of Options you wish to exercise and the amount of payment for those exercised Options.

Payment methods are shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

By Mail: Complete the payment slip overleaf and detach and return with your payment. Make your cheque payable in Australian dollars to "**Cobalt Blue Holdings Limited**" and cross "**Not Negotiable**". The cheque must be drawn on an Australian bank. Cash is not accepted.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Direct Deposit: To permit processing, Cobalt Blue Holdings Limited cannot offer payment by direct deposit.

Cobalt Blue Holdings Limited Option Exercise Notice
Payment must be received by 5.00pm (Sydney time) on Saturday, 2 May 2020

STEP 1

Registration Name & Option Details

Registration Name:

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Entitlement No: 12345678

Offer Details:

*Number of Options (ASX code: COBO) held at 7 February 2018:

10,000

Number of Fully Paid Ordinary Shares to be issued on full exercise of Options:

10,000

Amount payable on full exercise of Options at A\$0.25 per Option:

A\$2,500.00

STEP 2

Make Your Payment

B

PAY

Billers Code: 279497
Ref No: 1234 5678 9123 4567 89

Pay by Mail:

✉

Make your cheque, bank draft or money order payable to "Cobalt Blue Holdings Limited" and cross "Not Negotiable".
Return your cheque with the payment slip (below) to:
Cobalt Blue Holdings Limited
c/- Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your BPay payment from your cheque or savings account.

Lodgement of Acceptance

If you are exercising your Options and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5.00pm (Sydney time) on Saturday, 2 May 2020. Securityholders should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Cobalt Blue Holdings Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the Optionholder to ensure that funds submitted through BPAY are received by this time.
If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5.00pm (Sydney time) on Saturday, 2 May 2020. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for Optionholders in Australia. Other Optionholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor Cobalt Blue Holdings Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.
Direct Deposit: To permit processing, Cobalt Blue Holdings Limited cannot offer payment by direct deposit.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

Cobalt Blue Holdings Limited Option Exercise Payment Details

Number of Options exercised:

Amount enclosed at A\$0.25 per Option exercised:

A\$

Payment must be received by 5.00pm (Sydney time) on Saturday, 2 May 2020

Contact Details

Contact Name

Daytime Telephone

Cheque Details

Drawer

Cheque Number

BSB Number

Account Number

Amount of Cheque

123456789123456789+0000000001-3051+14