



Cobalt Blue Holdings Limited ABN 90 614 466 607
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5 December 2017

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

For Market Release

Cash Share Placement with Free Attaching Options (1 for 4)

Cleansing Notice under section 708A(5) of the *Corporations Act 2001* (Cth)

This notice is given by Cobalt Blue Holdings Limited ABN 90 614 466 607 (ASX Code: COB) (**Company**) under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 1 December 2017, the Company issued a total of 11,363,635 ordinary fully paid shares (**Shares**) and 2,840,911 Options¹, being one Option (rounded up) for every four Shares issued, for an issue price of \$0.22 cash per Share (**Placement Securities**) pursuant to a placement to certain sophisticated and professional investors.

In accordance with section 708(5) (e) of the Corporations Act, the Company provides notice to the ASX that:

1. it has issued the Placement Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act;
3. as at the date of this notice, there is no information that:
 - (a) is "excluded information" of the type referred to in and for the purposes of the Corporations Act; and
 - (b) investors and their professional advisors would reasonably require for the purpose of making an informed assessment of the Company's:
 - (i) financial position and performance; and
 - (ii) rights and liabilities attaching the Company's shares

to the extent to which it is reasonable for investors and their professional advisors to expect to find information in a disclosure document.

Yours sincerely

Ian Morgan
Company Secretary

¹ Each is an option for the option holder to be issued and allotted one Share for an exercise price of A\$0.25 each Share, and expires 2 May 2020.