



Cobalt Blue Holdings Limited ABN 90 614 466 607

Address: Level 2, 66 Hunter Street, Sydney, NSW 2000

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27 September 2017

ASX ANNOUNCEMENT
Company Announcements Office
Australian Securities Exchange
By e-lodgement

Dear Sirs,

Re: Release of Cobalt Blue Holdings Limited (ASX: COB) Equity Securities Subject to ASX Mandatory Escrow

As announced on 25 September 2017, securities issued by Cobalt Blue subject to ASX mandatory escrow are as follows:

<i>Class</i>	<i>Escrow period</i>	<i>Expiry of Escrow Period</i>	<i>Number of Escrowed Securities</i>
Ordinary fully paid shares	ASX escrowed 12 months from Issue Date	13/10/2017	187,500
		14/10/2017	622,500
		16/10/2017	195,000
		17/10/2017	817,500
		18/10/2017	300,000
	ASX escrowed 24 months from Official Quotation	2/02/2019	20,492,184
Total			22,614,684
Options each to acquire one fully paid share for \$0.25 expiring 9 May 2020	ASX escrowed 24 months from Official Quotation	2/02/2019	10,862,414

In accordance with ASX Listing Rule 3.10A, please be advised that 2,122,500 ordinary fully paid shares will be released from escrow on the following expiry dates:

<i>Class</i>	<i>Escrow period</i>	<i>Expiry of Escrow Period</i>	<i>Number of Escrowed Securities</i>
Ordinary fully paid shares	ASX escrowed 12 months from Issue Date	13/10/2017	187,500
		14/10/2017	622,500
		16/10/2017	195,000
		17/10/2017	817,500
		18/10/2017	300,000
Total			2,122,500

The following securities are still subject to escrow

<i>Class</i>	<i>Escrow period</i>	<i>Expiry of Escrow Period</i>	<i>Number of Escrowed Securities</i>
Ordinary fully paid shares	ASX escrowed 24 months from Official Quotation	2/02/2019	20,492,184
Options each to acquire one fully paid share for \$0.25 expiring 9 May 2020	ASX escrowed 24 months from Official Quotation	2/02/2019	10,862,414

Yours sincerely,

Ian Morgan
Company Secretary
Cobalt Blue Holdings Limited