



Cobalt Blue Holdings Limited ABN 90 614 466 607

Address: Level 2, 66 Hunter Street, Sydney, NSW 2000

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25 September 2017

ASX ANNOUNCEMENT
Company Announcements Office
Australian Securities Exchange
By e-lodgement

Dear Sirs,

Re: Release of Cobalt Blue Holdings Limited (ASX: COB) Equity Securities Subject to ASX Mandatory Escrow

As announced on 31 January 2017, securities issued by Cobalt Blue subject to ASX mandatory escrow are as follows:

<i>Class</i>	<i>Escrow period</i>	<i>Expiry of Escrow Period</i>	<i>Number of Escrowed Securities</i>
Ordinary fully paid shares	ASX escrowed 12 months from Issue Date	11/10/2017 13/10/2017 14/10/2017 16/10/2017 17/10/2017 18/10/2017	60,000 187,500 622,500 195,000 817,500 300,000
	ASX escrowed 24 months from Official Quotation	2/02/2019	20,492,184
Total			22,674,684
Options each to acquire one fully paid share for \$0.25 expiring 9 May 2020	ASX escrowed 24 months from Official Quotation	2/02/2019	10,862,414

In accordance with ASX Listing Rule 3.10A please be advised that, effective Wednesday 11 October 2017, 60,000 ordinary fully paid shares will be released from escrow; and the following securities will still be subject to escrow:

<i>Class</i>	<i>Escrow period</i>	<i>Expiry of Escrow Period</i>	<i>Number of Escrowed Securities</i>
Ordinary fully paid shares	ASX escrowed 12 months from Issue Date	13/10/2017 14/10/2017 16/10/2017 17/10/2017 18/10/2017	187,500 622,500 195,000 817,500 300,000
	ASX escrowed 24 months from Official Quotation	2/02/2019	20,492,184
Total			22,614,684
Options each to acquire one fully paid share for \$0.25 expiring 9 May 2020	ASX escrowed 24 months from Official Quotation	2/02/2019	10,862,414

Yours sincerely,

Ian Morgan
Company Secretary
Cobalt Blue Holdings Limited