

CAPITAL MINING LTD

Capital Mining Limited

ASX: CMY

Level 11, 216 St Georges Tce
Perth WA 6000

Telephone +61 8 9481 0389

Fax +61 8 9463 6103

www.capitalmining.com.au

Directors

Mr Robert Crossman

Mr Anthony Dunlop

Mr Peter Torney

Company Secretary

Mrs Elizabeth Hunt

ASX Release

27 November 2017

AGM UPDATE

Capital Mining Limited (**Capital** or **the Company**) refers to the Notice of Annual General Meeting (**AGM**) announced on 31 October 2017.

Withdrawal of Resolutions

The Company advises that, as the Annual Report for the year ended 30 June 2017 is still in the process of being finalised, the Company is not able to table the annual financial report, directors' report and auditor's report for consideration by members, nor is it able to table the resolutions for the election of directors or the remuneration report.

Accordingly, the following items are withdrawn from the Notice of Annual General Meeting:

- Reports and Accounts
- Resolution 1 – Adoption of Remuneration Report
- Resolution 2 – Re-election of Peter Torney as a Director
- Resolution 3 – Re-election of Robert Crossman as a Director

All other Resolutions set out in the Notice of AGM remain unchanged.

The meeting will proceed as scheduled, however as a General Meeting and will be held at:

11.00am AEDT, Thursday 30 November 2017

Thomson Geer, Level 25, 1 O'Connell Street, Sydney NSW 2000

The Company confirms that no additional Resolution will be put to the meeting.

Timing of AGM

Notice of the AGM will be sent shareholders following lodgement of the Annual Report for the year ended 30 June 2017.

The Company is seeking approval from ASIC for an extension of time to hold the AGM.

It is expected the AGM will be held in January 2018.

ENDS

Robert Crossman
Chairman



About Capital Mining Limited

Capital Mining Limited (ASX: CMY) is an active ASX listed junior mineral resources company focused on the acquisition and exploration of key, demand driven commodities. Its project portfolio includes cobalt and lithium prospective assets in Western Australia and lithium in the Republic of Ireland, plus gold and base metals projects in New South Wales.