



CHAPMANS

HIGH CONVICTION INVESTMENT & FINANCE

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ASX/Media Release
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DESPATCH OF OFFER DOCUMENTS

Further to its announcement on 3 October 2017, Chapmans Limited (ASX: CHP) (**Company**) advises that it has despatched the offer document under section 708AA of the *Corporations Act 2001* (Cth) for the Company's non-renounceable one (1) for two (2) rights issue offer, along with personalised Entitlement and Acceptance forms to all Eligible Shareholders on the Company's share register on the Record Date, being 7.00pm (Sydney time) on 6 October 2017.

For further information on your Entitlement, please contact the share registry, Security Transfer Australia Pty Ltd on 1300 992 916 for callers within Australia or +61 3 9628 2200 from callers outside of Australia.

ENDS

For further information please contact:

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About Chapmans

Chapmans Limited (ASX: CHP) is an ASX listed diversified investment company engaged in special situation investments across a diverse range of industries, with a focus and expertise in the mobile and advanced industrial technology sectors. It seeks to be an active strategic investor in high growth areas of the market, and to identify and work with emerging high growth companies. The Company's investment philosophy and approach are based on a unique mix of high conviction and special situation features, characterised by advisory and equity investments structured around specific events and assets for both public and large private corporates.