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29 July 2011

ABOUT CARPENTARIA:

Carpentaria is an exploration company focused on discovering base, precious metals and bulk commodities in eastern Australia. The company currently has interests in iron ore, tin, gold, copper and coal exploration projects.

CARPENTARIA'S AIM:

With a strong geo-scientific team discover and build a strong cash flow generating mining operation.

DISCOVERIES TO DATE:

Hawsons Iron Project - NSW Euriowie Tin Project - NSW

Capital Structure:

Ordinary Shares 98,741,301

Major Shareholders:

Conglin In't Invest' Group 10.61% Atlas Iron Limited 8.68% Mr. Conglin Yue 3.71% Management, Including

Unlisted Options 12.61%

Financial

Cash and deposits on hand as at 29/07/11 A\$9,217,679

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For further information contact:

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CARPENTARIA EXPLORATION LIMITED BROADCAST

CARPENTARIA EXPLORATION LIMITED (CAP) provides the opportunity to view a webcast with Chris Powell, Chief Financial Officer in a presentation titled "Carpenteria at 20:20 Investor series".

> To view, copy the following details into your web browser: brr.com.au/event/82381

The presentation details are as follows:

- Carpenteria at 20:20 Investor series
- Presented by Chris Powell, Chief Financial Officer
- Thu, 28 Jul 2011 9:15am AEST

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