

12th April 2018

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE Byte Power Group Ltd amended Appendix 3B

Byte Power Group Ltd (ASX:**BPG**) (**Company**) would like to advise that an amendment has been made to Appendix 3B released on 10 April. The Class of securities in Section 9 of Appendix 3B has been amended from Ordinary Shares to Convertible Notes.

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