



BLACKHAM

Resources Limited

6 December 2017

ENTITLEMENT OFFER DOCUMENT DESPATCHED

Blackham Resources Limited (ASX: BLK) advises that in accordance with the timetable for the recently announced pro-rata renounceable entitlement issue, the Company has despatched the Entitlement Offer prospectus together with an Entitlement and Acceptance Form to Eligible Shareholders.

Under the entitlement issue, Eligible Shareholders will be entitled to subscribe for two (2) New Shares for every seven (7) shares held on the Record Date for an issue price of \$0.12 per New Share.

As a reminder the timetable for the Entitlements Offer is set out below.

Key dates for the Entitlement Offer

Event	Date
Prospectus lodged with ASIC	Following close of business on Wednesday, 29 November 2017
Prospectus released to ASX	Following close of business on Wednesday, 29 November 2017
Notification of option holders, who cannot participate in the Entitlement Offer without first exercising their options, about the Entitlement Offer	Thursday, 30 November 2017
Letter to security holders containing the information required by Appendix 3B	Thursday, 30 November 2017
"Ex" date (being the date that Shares start trading without the Entitlements to participate in the Entitlement Offer)	Monday, 4 December 2017
Rights trading starts on a deferred settlement basis	Monday, 4 December 2017
Record Date to determine Entitlements	5.00pm (WST) on Tuesday, 5 December 2017
Opening Date of Entitlement Offer	Wednesday, 6 December 2017
Despatch of the Prospectus and Entitlement and Acceptance Form to Eligible Shareholders	
Rights trading ends	Friday, 8 December 2017
Shares quoted on a deferred settlement basis	Monday, 11 December 2017
Last day to extend the Closing Date for the Entitlement Offer	Tuesday, 12 December 2017
Closing Date for acceptances under the Entitlement Offer	5.00pm (WST) on Friday, 15 December 2017
ASX notified of under subscriptions under the Entitlement Offer	Tuesday, 19 December 2017



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Issue Date of New Shares and deferred settlement trading of New Shares ends	Thursday, 21 December 2017
Trading of New Shares expected to commence	Friday, 22 December 2017
Holding statements despatched	Friday, 22 December 2017
Shortfall offer closing date	Thursday 4 January 2018
Last day to issue share under shortfall offer	Monday, 8 January 2018

These dates are indicative only and are subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to extend these dates without prior notice including extending the last date for receipt of the Entitlement and Acceptance Form, or to delay or withdraw the Entitlement Offer at any time without prior notice. If withdrawn, all Application Monies for New Shares which have not been issued will be refunded (without interest) as soon as practicable.

For further information please contact Link Market Services Limited on 1300 730 659 (Information) or 08-9211 6670 (Perth office).

Mike Robbins
Company Secretary
Blackham Resources Limited